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**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES
DBUG MEETING
January 20, 2015**

Medical Administrative Activities (MAA) and LEA Billing Program:

- Informational Update

Educationally Related Mental Health Services (ERMHS):

- 2014-15 Board & Care Cost for Residential Placement Data Collection & Payment Form – 1st Reporting Period is due on Friday, January 23, 2015

Nonpublic School/Agencies:

- 2014-15 P1 Out of Home Care – NPS/LCI Data Collection Form is due on Friday, January 30, 2015

Special Education Revenue:

➤ **SCOPE DHH/VI Itinerant Program:**

- ◆ The Superintendents' Council approved that the SCOPE DHH/VI Itinerant Programs to be funded "off the top" of AB 602, beginning with the 2014-15 Fiscal Year
- ◆ The 2014-15 revenue and fee for service adjustment for the funding change will be realized at the 2014-15 P1 Apportionment, certified, February 2015
- ◆ Beginning with the December 1, 2014, your LEA will not receive monthly student list of students receiving DHH/VI Itinerant Services

➤ **Preschool Severely Handicapped (SH) Programs:**

- ◆ The Superintendents' Council approved a new Funding Model for the delivery of services to Preschoolers, beginning with the 2015-16 Fiscal Year
- ◆ The approved Preschool Program Funding Model, is as follows:
 - State & Federal Revenue sources will be distributed to Local Educational Agencies (LEAs) by their current year P2 K-6 ADA
 - The State Revenue is based on the 2014-15 Advance Preschool Program Allocation
 - The Federal Revenue will be based on the actual Preschool Grant Awards each year

- ◆ The supporting reasons for the K-6 ADA funding model, is as follows:
 - It is placement & disability neutral
 - It provides increased flexibility for LEAs and Consortia program delivery
 - COLA will be applied in the same manner as all other special education revenue
 - LEAs that do not have any preschoolers in a fiscal year could contribute the funds to support preschool program in their respective consortium or return the funds to the SELPA for redistribution to other Preschool Program Operators.

- ◆ Currently, Preschool Operators receive revenue as follows:
 - Preschoolers receiving speech only services is funded by two Federal Grants, based on the current year December 1st, Preschool Pupil Count
 - Preschoolers attending a SH/SDC generate the SH Funding Rate by SH Preschool teacher, based on the average of the current year October 1st, February 1st, April 1st and June 1st.

- Special Education Information System (SEIS):
 - ◆ LEAs that have students attending a consortium, SCOE, or another LEA's Program, can review their students in the SEIS
 - ◆ Your LEA's CASEMIS Manager can search for these students by adding the optional filter "Include students who are not served in this district but are residents"
 - ◆ For access to the SEIS, your LEA's CASEMIS Managers can create a "read only" password

- SCOE 6-22 & Preschool SH Program Monthly Pupil Count:
 - ◆ December 1, 2014 & January 1, 2015

SPECIAL EDUCATION LOCAL PLAN AREA

2014-15 SPECIAL EDUCATION ADVANCE PRINCIPAL APPORTIONMENT
REVENUE COMPARISON

Certified July 2014

Area/Districts	SCOE DHH/VI		Revenue Difference Column C	DHH/VI Fee for Service Column D	Difference Column E
	Program Funded Off the Top	Advance Apportionment			
	Column A	Column B			
Area 1					
Sonoma Valley USD	2,356,858	2,537,132	-180,274	203,000	22,726
Total Area 1	2,356,858	2,537,132	-180,274	203,000	22,726
Area 2					
Cinnabar ESD	160,867	160,867	0	8,000	8,000
Dunham ESD	64,395	64,395	0	0	0
Liberty ESD	73,165	73,165	0	8,000	8,000
Old Adobe Union ESD	1,036,956	1,143,955	-106,999	68,000	-38,999
Petaluma City Elem SD	1,540,967	1,596,381	-55,414	98,000	-42,586
Petaluma City High SD	3,308,073	3,523,959	-215,886	307,000	91,114
Two Rock Union ESD	274,524	292,195	-17,671	13,000	-4,671
Waugh ESD	602,483	655,953	-53,470	34,000	-19,470
Wilmar Union ESD	119,729	119,750	-21	8,000	7,979
Total Area 2	7,181,159	7,630,620	-449,461	544,000	94,539
Area 3					
Cotati-Rohnert Park USD	4,815,252	5,259,546	-444,294	-94,000	-49,706
Total Area 3	4,815,252	5,259,546	-444,294	-94,000	-49,706
Area 4					
Bellevue Union SD	1,593,514	1,630,314	-36,800	61,000	24,200
Bennett Valley Union SD	474,848	493,335	-18,487	45,000	26,513
Kenwood ESD	117,016	117,016	0	0	0
Mark West Union ESD	862,619	881,414	-18,795	21,000	2,205
Piner-Olivet Union ESD	684,796	686,074	-1,278	0	-1,278
Rincon Valley UESD	2,000,383	2,231,695	-231,312	181,000	-50,312
Roseland ESD	1,143,252	1,233,655	-90,403	162,000	71,597
Santa Rosa City Elem SD	3,495,649	3,658,878	-163,229	338,000	174,771
Santa Rosa City High SD	8,771,477	9,343,962	-572,485	483,000	-89,485
Wright ESD	1,252,748	1,412,275	-159,527	139,000	-20,527
Total Area 4	20,396,302	21,688,618	-1,292,316	1,430,000	137,684
Area 5					
W. Sonoma Co. UHSD	1,430,033	1,502,216	-72,183	98,000	25,817
West County Consortium	21,254	21,416	-162	0	-162
Forestville Union ESD	114,256	132,133	-17,877	21,000	3,123
Fort Ross ESD	108,994	108,994	0	0	0
Gravenstein Union ESD	151,355	151,974	-619	21,000	20,381
Guerneville ESD	281,055	281,326	-271	8,000	7,729
Harmony Union ESD	127,989	128,162	-173	34,000	33,827
Menlie Rio Union ESD	81,935	99,476	-17,541	8,000	-9,541
Montgomery ESD	99,476	99,476	0	0	0
Oak Grove Union ESD	296,668	297,460	-792	13,000	12,208
Sebastopol Union ESD	347,894	366,148	-18,254	37,000	18,746
Twin Hills Union ESD	399,665	400,708	-1,043	0	-1,043
Total Area 5	3,460,574	3,589,489	-128,915	240,000	111,085
Area 6					
Alexander Valley UESD	117,016	117,016	0	0	0
Cloverdale USD	1,259,412	1,278,331	-18,919	45,000	26,081
Geyersville USD	196,933	232,312	-35,379	29,000	-6,379
Healdsburg USD	969,764	988,882	-19,118	72,000	52,882
Horicon ESD	144,075	144,075	0	8,000	8,000
Kashia ESD	91,454	91,454	0	0	0
West Side ESD	99,476	117,016	-17,540	8,000	-9,540
Windsor USD	3,107,436	3,288,685	-181,249	198,000	16,751
Total Area 6	5,985,566	6,257,771	-272,205	360,000	87,795
Area 7					
DHOH/VI Itinerant Program	2,767,812	0	2,767,812	0	2,767,812
Santa Rosa City DHH Program	0	0	0	0	0
Adaptive Technology Center	400,555	400,555	0	0	0
Independent Advocate Prgm	86,000	86,000	0	0	0
SCOE NPS/LCI Program	39,556	39,556	0	0	0
SCOE - Court Schools	195,441	195,598	-157	0	-157
SCOE - Community Schools	23,725	23,915	-190	0	-190
Transportation - LCI	100,000	100,000	0	0	0
Sign Language Interpreter Cost	226,588	226,588	0	0	0
CCS Equipment / Space	86,870	86,870	0	0	0
SELPA Regionalized Services	1,035,800	1,035,800	0	0	0
Total Area 7	4,962,347	2,194,882	2,767,465	0	2,767,465
Area 8					
CA Virtual Academy	559,885	559,885	0	0	0
Pathways Charter School	345,226	345,226	0	0	0
Sebastopol Charter School	181,798	181,798	0	0	0
Total Area 8	1,086,909	1,086,909	0	0	0
Total Sonoma County	50,244,967	50,244,967	0	3,271,000	3,271,000

November 24, 2014

2014-15 STATE REVENUE DISTRIBUTION COMPARISON
(Based on the 2014-15 Special Education Advance Apportionment)

Area/Districts	Preschool Funded by K-6 P2 ADA	Current Funding Model	Difference
	Column A	Column B	Column C
Area 1			
Sonoma Valley USD	2,609,310	2,537,132	72,178
Total Area 1	2,609,310	2,537,132	72,178
Area 2			
Cinnabar ESD	178,876	160,867	18,009
Dunham ESD	90,140	64,395	25,745
Liberty ESD	95,461	73,165	22,296
Old Adobe Union ESD	1,129,794	1,143,955	-14,161
Petaluma City Elem SD	1,699,665	1,596,381	103,284
Petaluma City High SD	3,523,959	3,523,959	0
Two Rock Union ESD	247,461	292,195	-44,734
Vaugh ESD	667,262	655,953	11,309
Wilmar Union ESD	151,245	119,750	31,495
Total Area 2	7,783,863	7,630,620	153,243
Area 3			
Cotati-Rohnert Park USD	5,159,620	5,259,546	-99,926
Total Area 3	5,159,620	5,259,546	-99,926
Area 4			
Bellevue Union SD	1,398,645	1,630,314	-231,669
Bennett Valley Union SD	540,932	493,335	47,597
Kenwood ESD	140,090	117,016	23,074
Mark West Union ESD	856,544	881,414	-24,870
Piner-Olivet Union ESD	765,216	686,074	79,142
Rincon Valley UESD	2,346,318	2,231,695	114,623
Roseland ESD	1,138,675	1,233,655	-94,980
Santa Rosa City Elem SD	3,443,679	3,658,878	-215,199
Santa Rosa City High SD	9,343,962	9,343,962	0
Wright ESD	1,192,048	1,412,275	-220,227
Total Area 4	21,166,109	21,688,618	-522,509
Area 5			
W. Sonoma Co. UHSD	1,502,216	1,502,216	0
West County Consortium	21,416	21,416	0
Forestville Union ESD	170,010	132,133	37,877
Fort Ross ESD	111,903	108,994	2,909
Gravenstein Union ESD	224,398	151,974	72,424
Guerneville ESD	259,803	281,326	-21,523
Harmony Union ESD	98,764	128,162	-29,398
Monte Rio Union ESD	110,486	99,476	11,010
Montgomery ESD	101,885	99,476	2,409
Oak Grove Union ESD	342,263	297,460	44,803
Sebastopol Union ESD	388,862	366,148	22,714
Twin Hills Union ESD	520,475	400,708	119,767
Total Area 5	3,852,481	3,589,489	262,992
Area 6			
Alexander Valley UESD	116,121	117,016	-895
Cloverdale USD	1,285,932	1,278,331	7,601
Geyserville USD	235,244	232,312	2,932
Healdsburg USD	926,475	988,882	-62,407
Horicon ESD	150,844	144,075	6,769
Kashia ESD	92,323	91,454	869
West Side ESD	141,005	117,016	23,989
Windsor USD	3,443,849	3,288,685	155,164
Total Area 6	6,391,793	6,257,771	134,022
Area 7			
Adaptive Technology Center	400,555	400,555	0
Independent Advocate Prgm	86,000	86,000	0
SCOE NPS/LCI Program	39,556	39,556	0
SCOE - Court Schools	195,598	195,598	0
SCOE - Community Schools	23,915	23,915	0
Transportation - LCI	100,000	100,000	0
Sign Language Interpreter Cost	226,588	226,588	0
CCS Equipment / Space	86,870	86,870	0
SELPA Regionalized Services	1,035,800	1,035,800	0
Total Area 7	2,194,882	2,194,882	0
Area 8			
CA Virtual Academy	559,885	559,885	0
Pathways Charter School	345,226	345,226	0
Sebastopol Indep Charter	181,798	181,798	0
Total Area 8	1,086,909	1,086,909	0
Total Sonoma County	50,244,967	50,244,967	0

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA
2013-14 FEDERAL PRESCHOOL REVENUE DISTRIBUTION COMPARISON

Areas / Districts	Current Distribution		Proposed Distribution		Difference in Funding Models
	December 1, 2013 Preschool Speech/Language Pupil Count	Preschool Speech/Language Entitlement \$2,677.1366	K-6 2013-14 P2 ADA	Preschool Federal Grant Entitlement \$30.5825	
Area 1					
Sonoma Valley USD	7	18,740	2,476.57	75,740	57,000
Total Area 1	7	18,740	2,476.57	75,740	57,000
Area 2					
Cinnabar ESD	2	5,354	179.07	5,476	122
Dunham ESD *	0	0	172.15	5,265	5,265
Liberty ESD	3	8,031	207.73	6,353	-1,678
Old Adobe Union ESD	39	104,408	1,606.01	49,116	-55,292
Petaluma City Elem SD	42	112,441	2,625.93	80,307	-32,134
Petaluma City High SD	0	0	0.00	0	0
Two Rock Union ESD	3	8,031	170.03	5,200	-2,831
Waugh ESD	7	18,740	896.65	27,422	8,682
Willmar Union ESD	2	5,354	210.60	6,441	1,087
Total Area 2	98	262,359	6,068.17	185,580	-76,779
Area 3					
Cotati-Rohnert Park USD	47	125,825	2,967.80	90,763	-35,062
Total Area 3	47	125,825	2,967.80	90,763	-35,062
Area 4					
Bellevue Union SD	19	50,866	1,734.98	53,060	2,194
Bennett Valley Union SD	5	13,386	1,022.01	31,256	17,870
Kenwood ESD	1	2,677	154.29	4,719	2,042
Mark West Union ESD	14	37,480	1,299.82	39,752	2,272
Piner-Olivet Union ESD	14	37,480	1,115.66	34,120	-3,360
Rincon Valley UESD	22	58,897	3,053.62	93,387	34,490
Roseland ESD	16	42,834	1,710.68	52,317	9,483
Santa Rosa City Elem SD	61	163,305	5,129.23	156,864	-6,441
Santa Rosa City High SD	0	0	0.00	0	0
Wright ESD	28	74,960	1,459.62	44,639	-30,321
Total Area 4	180	481,885	16,679.91	510,114	28,229
Area 5					
W. Sonoma Co. UHSD	0	0	0.00	0	0
West County Consortium	0	0	0.00	0	0
Forestville Union ESD	2	5,354	253.28	7,746	2,392
Fort Ross ESD *	0	0	19.45	595	595
Gravenstein Union ESD	4	10,709	484.29	14,811	4,102
Guerneville ESD	0	0	207.95	6,360	6,360
Harmony Union ESD	1	2,677	155.29	4,749	2,072
Monte Rio Union ESD *	0	0	73.62	2,251	2,251
Montgomery ESD *	0	0	16.11	493	493
Oak Grove Union ESD	1	2,677	534.17	16,336	13,659
Sebastopol Union ESD	5	13,386	503.75	15,406	2,020
Twin Hills Union ESD	1	2,677	800.86	24,492	21,815
Total Area 5	14	37,480	3,048.77	93,239	55,759
Area 6					
Alexander Valley UESD	0	0	111.30	3,404	3,404
Cloverdale USD	5	13,386	754.56	23,076	9,690
Geyserville USD	0	0	136.89	4,186	4,186
Healdsburg USD	12	32,126	755.59	23,108	-9,018
Horicon ESD *	0	0	45.26	1,384	1,384
Kashia ESD *	0	0	5.81	178	178
West Side ESD *	0	0	160.41	4,906	4,906
Windsor USD	47	125,825	2,679.66	81,948	-43,877
Total Area 6	64	171,337	4,649.48	142,190	-29,147
Area 7					
SCOE - Court & Community	0	0	0.00	0	0
Total Area 7	0	0	0.00	0	0
Total Sonoma County	410	1,097,626	35,890.70	1,097,626	0

* LEA did not have any preschoolers receiving speech services or attending a SH/SDC.

**SCOE 3-22
PUPIL ENROLLMENT
DECEMBER 1, 2014**

DOR	6-22 PUPIL COUNT	6-22 STUDENTS WITH SHARED DOR	PRESCHOOL PUPIL COUNT	PRESCHOOL STUDENTS WITH SHARED DOR
4970599 Alexander Vly				
4970607 West Co.	17			
4970615 Bellevue	14		4	
4970623 Bennett Vly	3		1	
4970649 Cinnabar			2.5	
4970656 Cloverdale	13			
4970672 Dunham	1			
4970680 Forestville	2			
4970698 Fort Ross	1			
4970706 Geyserville				
4970714 Gravenstein	2.5			
4970722 Guerneville			1	
4970730 Harmony				
4970763 Horicon				
4970888 Kashia	1			
4970789 Kenwood	1			
4970797 Liberty			1	
4970805 Mark West	7			
4970813 Monte Rio	1			
4970821 Montgomery				
4970839 Oak Grove	1			
4970847 Old Adobe	18.5		11.5	
4970854 Petaluma Elem	21		14.5	
4970862 Petaluma High	23			
4970870 Piner Olivet	5.5			
4970896 Rincon Vly	16.5		3	
4970904 Roseland	3			
4970912 SRCS Elem	50		16	
4970920 SRCS High	120.5			
4970938 Sebastopol	3.5		1	
4970953 Sonoma Valley	46.5		9	
4970961 Twin Hills				
4970979 Two Rock	3		2	
4970995 Waugh			6	
4971001 West Side Union				
4971035 Wright	13		2	
4973882 CRPUSD	40.5		3	
4971019 Wilmar			0.5	
4975358 Windsor	11			
4975390 Healdsburg	10			
El Dorado County	2			
Marin County	1			
Napa County	1			
DECEMBER 1, 2014 COUNT	454		78	

**SCOE 3-22
PUPIL ENROLLMENT
JANUARY 5, 2015**

DOR	6-22 PUPIL COUNT	6-22 STUDENTS WITH SHARED DOR	PRESCHOOL PUPIL COUNT	PRESCHOOL STUDENTS WITH SHARED DOR
4970599 Alexander Vly				
4970607 West Co.	15			
4970615 Bellevue	13		4	
4970623 Bennett Vly	2		1	
4970649 Cinnabar			3	
4970656 Cloverdale	12			
4970672 Dunham	1			
4970680 Forestville	2			
4970698 Fort Ross	1			
4970706 Geyserville				
4970714 Gravenstein	2.5			
4970722 Guerneville			1	
4970730 Harmony				
4970763 Horicon				
4970888 Kashia	1			
4970789 Kenwood	1			
4970797 Liberty			1	
4970805 Mark West	7			
4970813 Monte Rio	1			
4970821 Montgomery				
4970839 Oak Grove	2			
4970847 Old Adobe	18.5		10.5	
4970854 Petaluma Elem	20		13	
4970862 Petaluma High	22			
4970870 Piner Olivet	5.5			
4970896 Rincon Vly	16.1		3	
4970904 Roseland	3		1	
4970912 SRCS Elem	52		17	
4970920 SRCS High	116.5			
4970938 Sebastopol	3.5		1	
4970953 Sonoma Valley	47.5		10	
4970961 Twin Hills				
4970979 Two Rock	3		2	
4970995 Waugh			6	
4971001 West Side Union				
4971035 Wright	13		3	
4973882 CRPUSD	39.5		3	
4971019 Wilmar			0.5	
4975358 Windsor	10			
4975390 Healdsburg	11			
El Dorado County	1			
Marin County	1			
Napa County	1			
JANUARY 5, 2015 COUNT	445		80	