

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA

SUBSEQUENT YEAR TRACKING WORKSHEET
STEP BY STEP INSTRUCTIONS
FOR THE
NEW ELIGIBILITY REQUIREMENT

The Maintenance of Effort (MOE) SEMB & SEMA Reports and the Subsequent Year Tracking (SYT) Worksheet will need to be completed simultaneously.

MOE – SEMB & SEMA Reports:

- Complete both MOE Reports in the same manner as before, data is extracted from the SACS2017ALL
 - The data for Column A of the MOE Cal will populate from the expenditure page
 - The data for the Comparison Year (Column B) of the MOE Report will be the last Fiscal Year in which you “met” or “met with exceptions or adjustments” by a specific method; State & Local Expenditures, State & Local per Capita, Local Only Expenditures, or Local Only per Capita
 - Please be advised that the prior year is not the Comparison Year
 - It is possible to have four different fiscal years as the Comparison Year on the MOE Cal

Subsequent Year Tracking (SYT) Worksheet:

- Complete the SYT Worksheet from the MOE – SEMB & SEMA Reports
- Expenditures (Eligibility No PCRA) SEMB – SACS2017ALL:
 - (Expenditures less PCRA for the Comparison Year)
 - The last (not the prior year) Fiscal Year in which you “met” or “met with exceptions or adjustments” will be the Comparison Year – enter the Fiscal Year (Column B)
 - Enter the amount of the Comparison Year in the first box of the Expenditures (Eligibility No PCRA) (Column A)
 - Enter the PCRA amount from the Fiscal Year of the Comparison Year (Column A)
 - The State & Local per Capita amount is the Comparison Year per Capita Amount adjusted by the PCRA amount divided by the pupil count (enrollment) of the Comparison Year to arrive at the State & Local per Capita amount to determine eligibility (PCRA Amount divided by the pupil count equals the amount to be subtracted from the per Capita)
 - The adjusted amount will determine if your LEA has “met” and is eligibility to receive Federal Revenue
 - The Expenditure Eligibility No PCRA adjustment is only for the State & Local Expenditures and State & Local per Capita only. This adjustment is not applied to the Local Only Expenditures or Local Expenditures per Capita (Column A)

Please make sure you have signed the Subsequent Year Tracking Worksheet

Subsequent Year Tracking Worksheet

LOCAL EDUCATIONAL AGENCY (LEA):

SELPA Code and SELPA Name:

Bedrock Unified

5555 - Flinstone County SELPA

Fiscal Year	A		B		C		D		E		F		G		H		I
	State and Local Total Amount	State and Local Total MOE Result	State and Local Per Capita Amount	State and Local Per Capita MOE Result	Local Only Total Amount	Local Only Total MOE Result	Local Only Per Capita Amount	Local Only Per Capita MOE Result	Enrollment								
2011-2012 Expenditures (Compliance) SEMA - SACS2012ALL	\$ 826,545.77	Met	\$ 9,958.38	Met	\$ 285,992.15	Met	\$ 3,445.69	Met	83								
2012-2013 Expenditures (Compliance) SEMA - SACS2013ALL	\$ 882,521.08	Met	\$ 10,895.32	Met	\$ 280,135.48	Met	\$ 3,458.46	Met	81								
2013-2014 Expenditures (Compliance) SEMA - SACS2014ALL	\$ 833,006.88	Met with Exceptions or Adjustments 49,514.20	\$ 9,686.13	Met with Exceptions or Adjustments 1,209.19	\$ 133,098.62	Did Not Meet	\$ 1,547.66	Did Not Meet	86								
2014-2015 Expenditures (Compliance) SEMA - SACS2015ALL	\$ 703,495.94	Did Not Meet	\$ 8,905.01	Did Not Meet	\$ 425,574.62	Met	\$ 5,387.02	Met	79								
2015-2016 Expenditures (Compliance) SEMA - SACS2016ALL	\$ 750,849.32	Did Not Meet	\$ 9,385.62	Did Not Meet	\$ 429,522.64	Met	\$ 5,369.03	Met	80								
2016-2017 Expenditures (Compliance) SEMA - SACS2017ALL	\$ 800,111.22	Did Not Meet	\$ 9,757.45	Met	\$ 433,333.33	Met	\$ 5,416.67	Met	82								
Expenditures (Eligibility No PCRA) SEMB - SACS2017ALL (Expenditures less PCRA for Comparison Year)	\$ 833,006.88 \$ 52,000.21	Comparison Year 2013-14	\$ 9,081.47	Comparison Year 2013-14													
2017-2018 Budget (Eligibility) SEMB - SACS2017ALL	\$ 844,252.04	Met	\$ 10,295.76	Met	\$ 444,444.44	Met	\$ 5,420.05	Met	82								

The signature of authorized agent conveys agreement with and accuracy of the information provided.

Signature of Authorized Agent <i>Deborah Malone-Larson</i>	Date Signed August 25, 2017
Printed Name and Title of Authorized Agent Deborah Malone-Larson Fiscal Analyst	Contact Person's Name, E-Mail, and Telephone Number Deborah Malone-Larson dmalone@sonomasseipa.org (707) 524-2755