



www.sonomaselpa.org  
www.charter.sonomaselpa.org  
5860 Labath Avenue  
Rohnert Park, CA 94928  
Phone (707) 524-2752  
Fax (707) 524-2754

Adam Stein, SELPA Executive Director

**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES  
DBUG MEETING  
March 24, 2022**

**Special Education Revenue & Expenditures:**

➤ Special Education:

- ◆ Resource #3305 – IDEA/American Rescue Plan (ARP) Local Assistance Entitlement was not included in the 2021-22 P1 Special Education Revenue distribution
  - Based on the SELPA Funding Allocation Plan, including these funds in the Special Education Revenue distribution would not have been beneficial to the Exempt & Isolated LEAs and the Charter LEAs

◆ Federal Funding:

- The SELPA has received the Federal Grant Awards for the 2021-22 Fiscal Year. The letters and allocations will be sent out next week
- The SELPA has received two new Federal Grant Awards:
  - Resource #3305 – IDEA/American Rescue Plan (ARP) Local Assistance Entitlement
    - Allocated by prior year CALPADS Count
  - Resource #3308 – IDEA/ARP Local Assistance Entitlement
    - Allocated by the current year average of the October 1<sup>st</sup>, February 1<sup>st</sup>, April 1<sup>st</sup>, & June 1<sup>st</sup>
  - The letters and allocations will be sent out next week

➤ Educationally Related Mental Health Services (ERMHS):

- ◆ The Governor's 2022-23 Proposed Budget indicates the ERMHS funds will be distributed to LEAs directly and not to the SELPA
  - Comparison of the current ERMHS Distribution to the direct funding LEAs

**Special Education Data Reporting:**

➤ Local Assistance Entitlement:

- ◆ Signed Proportionate Share Assurance:
  - Resource #3310 – IDEA Local Assistance Entitlement
  - Resource #3305 – IDEA/ARP Local Assistance Entitlement

**SCOE 6-22 & Preschool Severe Program Monthly Pupil Count:**

- March 1, 2021, Pupil Count

**Special Education Information System (SEIS):**

- LEAs that have students attending a Consortium, SCOE or another LEA's Program can review their students in the SEIS
- Your LEA's CASEMIS Manager, can search for these students by adding the optional filter "Include students who are not served in the district, but are residents"
- For access to the SEIS, your CASEMIS Manager can create a "read only" password

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA

2020-21  
MENTAL HEALTH REVENUE ALLOCATIONS  
BASED ON THE 2019-20 P2 ADA

Description	Amounts
<u>Revenue:</u>	
Federal IDEA Grant	741,178
Mental Health Allocation	4,091,596
Total SELPA Revenue	4,832,774
<u>Allocation:</u>	
Board & Care Cost Allocation	1,500,000
SCOE Emotional/Behavioral Disorders (EBD) Program	596,778
Subtotal Allocation	2,096,778
Estimated Remaining Mental Health Allocation to be distributed to LEAs	2,735,996
<u>Allocation to LEAs:</u>	
Estimated Remaining Mental Health Revenue	2,735,996
Number of Students with Mental Health Services on their IEPs *	1,143.00
Dollar Amount per Student with Mental Health Services on their IEPs	2,393.697287839

\* Based on the average of the December 1, 2020 & April 1, 2021, Pupil Counts of Students with ERMHS on their IEPs.

June 17, 2021

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA

2020-21 MENTAL HEALTH REVENUE  
LOCAL EDUCATIONAL AGENCIES (LEA) ALLOCATION

Area/Districts	Total Number of Students *			Estimated Mental Health Allocation \$2,393,697,287	First & Final Payment
	12/01/2020	04/01/2021	Average		
	Column A	Column B	Column C	Column D	Column E
<b>Area 1</b>					
Sonoma Valley USD	80.00	84.00	82.00	196,283	196,283
<b>Total Area 1</b>	<b>80.00</b>	<b>84.00</b>	<b>82.00</b>	<b>196,283</b>	<b>196,283</b>
<b>Area 2</b>					
Cinnabar ESD	3.00	4.00	3.50	8,378	8,378
Dunham ESD	0.00	0.00	0.00	0	0
Liberty ESD	0.00	0.00	0.00	0	0
CA Virtual Academy	28.00	34.00	31.00	74,205	74,205
Heartwood Charter	4.00	3.00	3.50	8,378	8,378
Old Adobe Union ESD	9.00	9.00	9.00	21,543	21,543
Petaluma City Elem SD	32.00	38.00	35.00	83,779	83,779
Petaluma City High SD	154.00	169.00	161.50	386,582	386,582
Two Rock Union ESD	0.00	0.00	0.00	0	0
Waugh ESD	6.00	6.00	6.00	14,362	14,362
Wilmar Union ESD	0.00	0.00	0.00	0	0
<b>Total Area 2</b>	<b>236.00</b>	<b>263.00</b>	<b>249.50</b>	<b>597,227</b>	<b>597,227</b>
<b>Area 3</b>					
Cotati-Rohnert Park USD	135.00	146.00	140.50	336,315	336,315
<b>Total Area 3</b>	<b>135.00</b>	<b>146.00</b>	<b>140.50</b>	<b>336,315</b>	<b>336,315</b>
<b>Area 4</b>					
Bellevue Union SD	14.00	18.00	16.00	38,299	38,299
Bennett Valley Union SD	3.00	5.00	4.00	9,575	9,575
Kenwood ESD	1.00	0.00	0.50	1,197	1,197
Mark West Union ESD	9.00	10.00	9.50	22,740	22,740
Piner-Olivet Union ESD	7.00	11.00	9.00	21,543	21,543
Rincon Valley UESD	38.00	36.00	37.00	88,567	88,567
Roseland ESD	22.00	24.00	23.00	55,055	55,055
Santa Rosa City Elem SD	39.00	41.00	40.00	95,748	95,748
Santa Rosa City High SD	278.00	274.00	276.00	660,660	660,660
Wright ESD	24.00	26.00	25.00	59,842	59,842
<b>Total Area 4</b>	<b>435.00</b>	<b>445.00</b>	<b>440.00</b>	<b>1,053,226</b>	<b>1,053,226</b>
<b>Area 5</b>					
W. Sonoma Co. UHSD	31.00	33.00	32.00	76,598	76,598
Forestville Union ESD	1.00	1.00	1.00	2,394	2,394
Fort Ross ESD	0.00	0.00	0.00	0	0
Gravenstein Union ESD	1.00	1.00	1.00	2,394	2,394
Guerneville ESD	1.00	1.00	1.00	2,394	2,394
Harmony Union ESD	1.00	2.00	1.50	3,591	3,591
Monte Rio Union ESD	1.00	0.00	0.50	1,197	1,197
Montgomery ESD	0.00	0.00	0.00	0	0
Oak Grove Union ESD	3.00	3.00	3.00	7,181	7,181
Pathways Charter School	8.00	7.00	7.50	17,953	17,953
Sebastopol Union ESD	4.00	2.00	3.00	7,181	7,181
Sebastopol Indep Charter	4.00	9.00	6.50	15,559	15,559
The REACH School	4.00	4.00	4.00	9,575	9,575
Twin Hills Union ESD	4.00	6.00	5.00	11,968	11,968
<b>Total Area 5</b>	<b>63.00</b>	<b>69.00</b>	<b>66.00</b>	<b>157,985</b>	<b>157,985</b>
<b>Area 6</b>					
Alexander Valley UESD	1.00	2.00	1.50	3,591	3,591
Cloverdale USD	30.00	30.00	30.00	71,811	71,811
Geyserville USD	2.00	2.00	2.00	4,787	4,787
Healdsburg USD	38.00	37.00	37.50	89,764	89,764
Horicon ESD	2.00	2.00	2.00	4,787	4,787
Kashia ESD	0.00	0.00	0.00	0	0
West Side ESD	2.00	1.00	1.50	3,591	3,591
Windsor USD	84.00	85.00	84.50	202,267	202,267
<b>Total Area 6</b>	<b>159.00</b>	<b>159.00</b>	<b>159.00</b>	<b>380,598</b>	<b>380,598</b>
<b>Area 7:</b>					
Court Schools	3.00	8.00	5.50	13,165	13,165
Community Schools	1.00		0.50	1,197	1,197
<b>Total Area 7</b>	<b>4.00</b>	<b>8.00</b>	<b>6.00</b>	<b>14,362</b>	<b>14,362</b>
<b>Total Allocation</b>	<b>1,112.00</b>	<b>1,174.00</b>	<b>1,143.00</b>	<b>2,735,996</b>	<b>2,735,996</b>

\* Based on the average of the December 1, 2020, & April 1, 2021, Pupil Count of students with ERMHS on their IEP

**Account Codes:**

Districts #01 6546 0 5001 0000 8590 000 0000  
SELPA #10 6546 0 5766 9200 7211 540 0000

June 17, 2021

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA  
  
2020-21 MENTAL HEALTH REVENUE  
LOCAL EDUCATIONAL AGENCIES (LEA) ALLOCATION

Area/Districts	Current Allocation			
	Average Pupil Count*	Mental Health	Board & Care	Total
		Allocation	Reimbursement	(Col B + Col C)
		\$2,393.6972878		
Column A	Column B	Column C	Column D	
<b>Area 1</b>				
Sonoma Valley USD	82.00	196,283	263,654	459,937
<b>Total Area 1</b>	<b>82.00</b>	<b>196,283</b>	<b>263,654</b>	<b>459,937</b>
<b>Area 2</b>				
Cinnabar ESD	3.50	8,378	0	8,378
Dunham ESD	0.00	0	0	0
Liberty ESD	0.00	0	0	0
CA Virtual Academy	31.00	74,205	0	74,205
Heartwood Charter	3.50	8,378	0	8,378
Old Adobe Union ESD	9.00	21,543	0	21,543
Petaluma City Elem SD	35.00	83,779	0	83,779
Petaluma City High SD	161.50	386,582	163,518	550,100
Two Rock Union ESD	0.00	0	0	0
Waugh ESD	6.00	14,362	0	14,362
Wilmar Union ESD	0.00	0	0	0
<b>Total Area 2</b>	<b>249.50</b>	<b>597,227</b>	<b>163,518</b>	<b>760,745</b>
<b>Area 3</b>				
Cotati-Rohnert Park USD	140.50	336,315	202,137	538,452
<b>Total Area 3</b>	<b>140.50</b>	<b>336,315</b>	<b>202,137</b>	<b>538,452</b>
<b>Area 4</b>				
Bellevue Union SD	16.00	38,299	0	38,299
Bennett Valley Union SD	4.00	9,575	0	9,575
Kenwood ESD	0.50	1,197	0	1,197
Mark West Union ESD	9.50	22,740	0	22,740
Piner-Olivet Union ESD	9.00	21,543	0	21,543
Rincon Valley UESD	37.00	88,567	0	88,567
Roseland ESD	23.00	55,055	0	55,055
Santa Rosa City Elem SD	40.00	95,748	0	95,748
Santa Rosa City High SD	276.00	660,660	495,823	1,156,483
Wright ESD	25.00	59,842	0	59,842
<b>Total Area 4</b>	<b>440.00</b>	<b>1,053,226</b>	<b>495,823</b>	<b>1,549,049</b>
<b>Area 5</b>				
W. Sonoma Co. UHSD	32.00	76,598	154,947	231,545
Forestville Union ESD	1.00	2,394	0	2,394
Fort Ross ESD	0.00	0	0	0
Gravenstein Union ESD	1.00	2,394	0	2,394
Guerneville ESD	1.00	2,394	109,267	111,661
Harmony Union ESD	1.50	3,591	0	3,591
Monte Rio Union ESD	0.50	1,197	0	1,197
Montgomery ESD	0.00	0	0	0
Oak Grove Union ESD	3.00	7,181	0	7,181
Pathways Charter School	7.50	17,953	0	17,953
Sebastopol Union ESD	3.00	7,181	0	7,181
Sebastopol Indep Charter	6.50	15,559	0	15,559
The REACH School	4.00	9,575	0	9,575
Twin Hills Union ESD	5.00	11,968	0	11,968
<b>Total Area 5</b>	<b>66.00</b>	<b>157,985</b>	<b>264,214</b>	<b>422,199</b>
<b>Area 6</b>				
Alexander Valley UESD	1.50	3,591	0	3,591
Cloverdale USD	30.00	71,811	0	71,811
Geyserville USD	2.00	4,787	0	4,787
Healdsburg USD	37.50	89,764	110,654	200,418
Horicon ESD	2.00	4,787	0	4,787
Kashia ESD	0.00	0	0	0
West Side ESD	1.50	3,591	0	3,591
Windsor USD	84.50	202,267	0	202,267
<b>Total Area 6</b>	<b>159.00</b>	<b>380,598</b>	<b>110,654</b>	<b>491,252</b>
<b>Area 7:</b>				
SCOE Special Education Program	*****	596,778	0	596,778
Court Schools	5.50	13,165	0	13,165
Community Schools	0.50	1,197	0	1,197
<b>Total Area 7</b>	<b>6.00</b>	<b>611,140</b>	<b>0</b>	<b>611,140</b>
<b>Total Allocation</b>	<b>1,143.00</b>	<b>3,332,774</b>	<b>1,500,000</b>	<b>4,832,774</b>

\* Based on the average of the December 1, 2020, & April 1, 2021, Pupil Count of students with ERMHS on their IEP

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA

2020-21 MENTAL HEALTH REVENUE  
LOCAL EDUCATIONAL AGENCIES (LEA) ALLOCATION

Area/Districts	Direct Funding LEAs			
	2019-20	Rate per	Board & Care	Total
	P2	ADA	Reimbursement	(Col B + Col C)
	ADA	64.988344780	0.3641940%	
	Column A	Column B	Column C	Column D
<b>Area 1</b>				
Sonoma Valley USD	3,719.82	241,745	130,277	372,022
<b>Total Area 1</b>	<b>3,719.82</b>	<b>241,745</b>	<b>130,277</b>	<b>372,022</b>
<b>Area 2</b>				
Cinnabar ESD	242.42	15,754	0	15,754
Dunham ESD	158.46	10,298	0	10,298
Liberty ESD	204.34	13,280	0	13,280
CA Virtual Academy	594.65	38,645	0	38,645
Heartwood Charter	117.49	7,635	0	7,635
Old Adobe Union ESD	1,815.66	117,997	0	117,997
Petaluma City Elem SD	2,318.70	150,688	0	150,688
Petaluma City High SD	5,127.04	333,198	80,797	413,995
Two Rock Union ESD	156.37	10,162	0	10,162
Waugh ESD	815.96	53,028	0	53,028
Wilmar Union ESD	229.50	14,915	0	14,915
<b>Total Area 2</b>	<b>11,780.59</b>	<b>765,600</b>	<b>80,797</b>	<b>846,397</b>
<b>Area 3</b>				
Cotati-Rohnert Park USD	5,426.86	352,683	99,879	452,562
<b>Total Area 3</b>	<b>5,426.86</b>	<b>352,683</b>	<b>99,879</b>	<b>452,562</b>
<b>Area 4</b>				
Bellevue Union SD	1,546.66	100,515	0	100,515
Bennett Valley Union SD	972.65	63,211	0	63,211
Kenwood ESD	135.88	8,831	0	8,831
Mark West Union ESD	1,368.26	88,921	0	88,921
Piner-Olivet Union ESD	1,219.62	79,261	0	79,261
Rincon Valley UESD	3,119.10	202,705	0	202,705
Roseland ESD	2,776.93	180,468	0	180,468
Santa Rosa City Elem SD	4,870.67	316,537	0	316,537
Santa Rosa City High SD	10,046.78	652,924	244,996	897,920
Wright ESD	1,392.38	90,488	0	90,488
<b>Total Area 4</b>	<b>27,448.93</b>	<b>1,783,861</b>	<b>244,996</b>	<b>2,028,857</b>
<b>Area 5</b>				
W. Sonoma Co. UHSD	1,712.46	111,290	76,562	187,852
Forestville Union ESD	270.96	17,609	0	17,609
Fort Ross ESD	14.71	956	0	956
Gravenstein Union ESD	736.61	47,871	0	47,871
Guerneville ESD	260.99	16,961	53,991	70,952
Harmony Union ESD	214.94	13,969	0	13,969
Monte Rio Union ESD	72.84	4,734	0	4,734
Montgomery ESD	21.45	1,394	0	1,394
Oak Grove Union ESD	843.15	54,795	0	54,795
Pathways Charter School	394.66	25,648	0	25,648
Sebastopol Union ESD	434.51	28,238	0	28,238
Sebastopol Indep Charter	282.28	18,345	0	18,345
The REACH School	111.98	7,277	0	7,277
Twin Hills Union ESD	1,100.94	71,548	0	71,548
<b>Total Area 5</b>	<b>6,472.48</b>	<b>420,635</b>	<b>130,553</b>	<b>551,188</b>
<b>Area 6</b>				
Alexander Valley UESD	106.78	6,939	0	6,939
Cloverdale USD	1,324.86	86,100	0	86,100
Geyserville USD	211.30	13,732	0	13,732
Healdsburg USD	1,344.22	87,359	54,676	142,035
Horicon ESD	56.38	3,664	0	3,664
Kashia ESD	10.19	662	0	662
West Side ESD	165.29	10,742	0	10,742
Windsor USD	4,761.06	309,413	0	309,413
<b>Total Area 6</b>	<b>7,980.08</b>	<b>518,611</b>	<b>54,676</b>	<b>573,287</b>
<b>Area 7:</b>				
SCOE Special Education Program	0.00	0	0	0
Court Schools	123.87	8,052	0	8,052
Community Schools	6.29	409	0	409
<b>Total Area 7</b>	<b>130.16</b>	<b>8,461</b>	<b>0</b>	<b>8,461</b>
<b>Total Allocation</b>	<b>62,958.92</b>	<b>4,091,596</b>	<b>741,178</b>	<b>4,832,774</b>

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA

2020-21 MENTAL HEALTH REVENUE  
LOCAL EDUCATIONAL AGENCIES (LEA) ALLOCATION

Area/Districts	Current Allocation Mental Health Allocation \$2,393.6972878 Column A	Direct Funding LEAs Rate per ADA 64,561,700310 Column B	Difference Column C
<b>Area 1</b>			
Sonoma Valley USD	459,937	372,022	-87,915
<b>Total Area 1</b>	<b>459,937</b>	<b>372,022</b>	<b>-87,915</b>
<b>Area 2</b>			
Cinnabar ESD	8,378	15,754	7,376
Dunham ESD	0	10,298	10,298
Liberty ESD	0	13,280	13,280
CA Virtual Academy	74,205	38,645	-35,560
Heartwood Charter	8,378	7,635	-743
Old Adobe Union ESD	21,543	117,997	96,454
Petaluma City Elem SD	83,779	150,688	66,909
Petaluma City High SD	550,100	413,995	-136,105
Two Rock Union ESD	0	10,162	10,162
Waugh ESD	14,362	53,028	38,666
Wilmar Union ESD	0	14,915	14,915
<b>Total Area 2</b>	<b>760,745</b>	<b>846,397</b>	<b>85,652</b>
<b>Area 3</b>			
Cotati-Rohnert Park USD	538,452	452,562	-85,890
<b>Total Area 3</b>	<b>538,452</b>	<b>452,562</b>	<b>-85,890</b>
<b>Area 4</b>			
Bellevue Union SD	38,299	100,515	62,216
Bennett Valley Union SD	9,575	63,211	53,636
Kenwood ESD	1,197	8,831	7,634
Mark West Union ESD	22,740	88,921	66,181
Piner-Olivet Union ESD	21,543	79,261	57,718
Rincon Valley UESD	88,567	202,705	114,138
Roseland ESD	55,055	180,468	125,413
Santa Rosa City Elem SD	95,748	316,537	220,789
Santa Rosa City High SD	1,156,483	897,920	-258,563
Wright ESD	59,842	90,488	30,646
<b>Total Area 4</b>	<b>1,549,049</b>	<b>2,028,857</b>	<b>479,808</b>
<b>Area 5</b>			
W. Sonoma Co. UHSD	231,545	187,852	-43,693
Forestville Union ESD	2,394	17,609	15,215
Fort Ross ESD	0	956	956
Gravenstein Union ESD	2,394	47,871	45,477
Guerneville ESD	111,661	70,952	-40,709
Harmony Union ESD	3,591	13,969	10,378
Monte Rio Union ESD	1,197	4,734	3,537
Montgomery ESD	0	1,394	1,394
Oak Grove Union ESD	7,181	54,795	47,614
Pathways Charter School	17,953	25,648	7,695
Sebastopol Union ESD	7,181	28,238	21,057
Sebastopol Indep Charter	15,559	18,345	2,786
The REACH School	9,575	7,277	-2,298
Twin Hills Union ESD	11,968	71,548	59,580
<b>Total Area 5</b>	<b>422,199</b>	<b>551,188</b>	<b>128,989</b>
<b>Area 6</b>			
Alexander Valley UESD	3,591	6,939	3,348
Cloverdale USD	71,811	86,100	14,289
Geyserville USD	4,787	13,732	8,945
Healdsburg USD	200,418	142,035	-58,383
Horicon ESD	4,787	3,664	-1,123
Kashia ESD	0	662	662
West Side ESD	3,591	10,742	7,151
Windsor USD	202,267	309,413	107,146
<b>Total Area 6</b>	<b>491,252</b>	<b>573,287</b>	<b>82,035</b>
<b>Area 7:</b>			
SCOE Special Education Program	596,778	0	-596,778
Court Schools	13,165	8,052	-5,113
Community Schools	1,197	409	-788
<b>Total Area 7</b>	<b>611,140</b>	<b>8,461</b>	<b>-602,679</b>
<b>Total Allocation</b>	<b>4,832,774</b>	<b>4,832,774</b>	<b>0</b>

<b>DOR</b>	<b>6-22 Pupil Count</b>	<b>Preschool Pupil Count</b>
4970599 Alexander Vly		
4970607 West Co.	13	
4970615 Bellevue	15.5	9
4970623 Bennett Vly	3	
4970649 Cinnabar		
4970656 Cloverdale	8	
4970672 Dunham		
4970680 Forestville	1	1
4970698 Fort Ross		
4970706 Geyserville		
4970714 Gravenstein	1	1
4970722 Guerneville	2	1
4970730 Harmony	2	
4970763 Horicon		
4970789 Kenwood	1	
4970797 Liberty		
4970805 Mark West	7	
4970813 Monte Rio		
4970821 Montgomery		
4970839 Oak Grove	2	1
4970847 Old Adobe	2	
4970854 Petaluma Elem	1	
4970862 Petaluma High	3.5	
4970870 Piner Olivet	7	1
4970888 Kashia		
4970896 Rincon Vly	3.5	
4970904 Roseland	5	1
4970912 SRCS Elem	25	8
4970920 SRCS High	61.5	
4970938 Sebastopol	5	
4970953 Sonoma Valley	12	
4970961 Twin Hills		
4970979 Two Rock		
4970995 Waugh		
4971001 West Side Union		
4971019 Wilmar		
4971035 Wright	10	1
4973882 CRPUSD	29	
4975358 Windsor	3	
4975390 Healdsburg	6	
2866241 Napa County/Calistoga Joint Unified	2	
<b>Total March 2022 Pupil Count</b>	<b>231</b>	<b>24</b>