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Adam Stein, SELPA Executive Director

**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES  
DBUG MEETING  
April 27, 2023**

**Special Education Revenue & Expenditures:**

- 2022-23 P1 Apportionment for Special Education Revenue:
  - ◆ 2022-23 Revenue Funding Sources
- SCOE Fee for Service:
  - ◆ 2023-24 Fee for Service of \$84,000 will be the same rate for all programs
- Dispute Prevention & Dispute Resolution and Learning Recovery Support Apportionments:
  - ◆ New Special Education Revenue Summary & Uses
  - ◆ Allocation & Expenses as on April 19, 2023

**SCOE 6-22 & Preschool Severe Program Monthly Pupil Count:**

- April 1, 2023, Pupil Count

**Special Education Information System (SEIS):**

- LEAs that have students attending a Consortium, SCOE or another LEA's Program can review their students in the SEIS
- Your LEA's CASEMIS Manager, can search for these students by adding the optional filter "Include students who are not served in the district, but are residents"
- For access to the SEIS, your CASEMIS Manager can create a "read only" password

SONOMA COUNTY SELPA

2022-23 SPECIAL EDUCATION REVENUE FUNDING SOURCES PROJECTIONS  
FIRST PRINCIPAL APPORTIONMENT - CERTIFIED FEBRUARY 2023

Area/Districts	Total Special Education Revenue	Special Education Property Taxes Res #6500 Obj #8097	Local Assistance Entitlement Res #3310 Obj #8181	State Special Education Revenue Res #6500 Obj #8792
	Column A	Column B	Column C	Column E
<b>Area 1</b>				
Sonoma Valley USD	3,193,450	757,857	807,295	1,628,298
<b>Total Area 1</b>	<b>3,193,450</b>	<b>757,857</b>	<b>807,295</b>	<b>1,628,298</b>
<b>Area 2</b>				
Cinnabar ESD	211,863	42,874	45,671	123,318
Dunham ESD	124,608	23,959	25,522	75,127
Liberty ESD	159,691	22,698	24,178	112,815
Old Adobe Union ESD	1,329,492	312,726	333,127	683,639
Petaluma City Elem SD	2,236,849	457,741	487,601	1,291,507
Petaluma City High SD	4,970,920	1,121,024	1,194,151	2,655,745
Two Rock Union ESD	164,242	20,176	21,492	122,574
Waugh ESD	627,201	110,967	118,206	398,028
Wilmar Union ESD	181,318	30,264	32,238	118,816
<b>Total Area 2</b>	<b>10,006,184</b>	<b>2,142,429</b>	<b>2,282,186</b>	<b>5,581,569</b>
<b>Area 3</b>				
Cotati-Rohnert Park USD	6,005,111	1,040,320	1,109,526	3,855,265
<b>Total Area 3</b>	<b>6,005,111</b>	<b>1,040,320</b>	<b>1,109,526</b>	<b>3,855,265</b>
<b>Area 4</b>				
Bellevue Union SD	1,806,688	369,471	393,573	1,043,644
Bennett Valley Union SD	540,660	153,841	163,877	222,942
Kenwood ESD	117,650	27,742	29,552	60,356
Mark West Union ESD	1,102,972	163,929	174,623	764,420
Piner-Olivet Union ESD	1,062,216	200,498	213,577	648,141
Rincon Valley UESD	3,007,370	506,920	539,987	1,960,463
Roseland ESD	1,654,288	450,175	479,541	724,572
Santa Rosa City Elem SD	5,616,855	997,446	1,062,513	3,556,896
Santa Rosa City High SD	11,606,887	2,181,520	2,325,170	7,100,197
Wright ESD	1,566,279	273,636	291,486	1,001,157
<b>Total Area 4</b>	<b>28,081,865</b>	<b>5,325,178</b>	<b>5,673,899</b>	<b>17,082,788</b>
<b>Area 5</b>				
W. Sonoma Co. UHSD	1,489,802	277,419	295,515	916,868
Forestville Union ESD	173,767	60,528	64,476	48,763
Fort Ross ESD	126,029	2,522	2,686	120,821
Gravenstein Union ESD	489,553	95,835	102,087	291,631
Guerneville ESD	271,103	40,352	42,984	187,767
Harmony Union ESD	208,344	23,959	25,522	158,863
Monte Rio Union ESD	126,103	10,088	10,746	105,269
Montgomery ESD	75,839	1,261	1,343	73,235
Oak Grove Union ESD	461,232	90,792	96,714	273,726
Sebastopol Union ESD	514,312	93,313	99,401	321,598
Twin Hills Union ESD	449,403	92,053	98,057	259,293
<b>Total Area 5</b>	<b>4,385,487</b>	<b>788,122</b>	<b>839,531</b>	<b>2,757,834</b>
<b>Area 6</b>				
Alexander Valley UESD	96,528	13,871	14,776	67,881
Cloverdale USD	1,104,363	229,501	244,472	630,390
Geyserville USD	218,270	39,091	41,641	137,538
Healdsburg USD	1,410,256	271,114	288,799	850,343
Horicon ESD	113,293	12,610	13,432	87,251
Kashia ESD	105,142	5,044	5,373	94,725
West Side ESD	144,786	15,132	16,119	113,535
Windsor USD	3,661,182	936,919	998,036	1,726,227
<b>Total Area 6</b>	<b>6,853,820</b>	<b>1,523,282</b>	<b>1,622,648</b>	<b>3,707,890</b>
<b>Area 7</b>				
DHOH/VI Itinerant Program	3,638,728	0	0	3,638,728
Santa Rosa City Schools DHH	750,608	0	0	750,608
Adaptive Technology Center	25,000	0	0	25,000
Independent Advocate Prgm	0	0	0	0
NPS-Out of State Placement	51,657	0	0	51,657
SCOE - Court Schools	1,833	0	9,403	-7,570
SCOE - Community Schools	318	0	0	318
Transportation - LCI	100,000	0	0	100,000
Sign Language Interpreter	100,000	0	0	100,000
CCS Equipment / Space	164,303	0	0	164,303
SELPA Regionalized Services	107,089	0	0	107,089
<b>Total Area 7</b>	<b>4,939,536</b>	<b>0</b>	<b>9,403</b>	<b>4,930,133</b>
<b>Area 8</b>				
CA Virtual Academy	727,333	0	176,509	550,824
Heartwood Charter	298,497	0	78,815	219,682
Pathways Charter School	348,801	0	78,410	270,391
The Reach School	86,199	0	17,475	68,724
Sebastopol Indep Charter	244,504	0	54,729	189,775
<b>Total Area 8</b>	<b>1,705,334</b>	<b>0</b>	<b>405,938</b>	<b>1,299,396</b>
<b>Total Sonoma County</b>	<b>65,170,787</b>	<b>11,577,188</b>	<b>12,750,426</b>	<b>40,843,173</b>

SONOMA COUNTY  
SPECIAL EDUCATION LOCAL PLAN AREA

NEW SPECIAL EDUCATION REVENUE  
LEARNING RECOVERY SUPPORT APPORTIONMENT  
&  
ALTERNATIVE DISPUTE PREVENTION & RESOLUTION APPORTIONMENT  
SUMMARY

**General Information for both Special Education Apportionments:**

- Count used for these Apportionments is the 2019-20 Fall 1 Census Count
- These funds cannot be used to supplant exiting expenditures or obligations and cannot be used for attorney fees
- These Funds must be expended or encumbered by September 30, 2023
- CDE has recognized that there could be an issue with LEAs not meeting the Maintenance of Effort (MOE) Compliance due to these one-time funds. They are working on addressing the issue, once the SELPA has received information from CDE, we will notice all member LEAs
- One recommendation to reduce the impact of your LEA meeting the MOE Compliance is to expend half of the funds this year and the other half next year

**Learning Recovery Support:**

- These funds are to be expended for the purposes of providing learning recovery support to pupils with disabilities due to the disruption of school during the period of March 13, 2020 to September 1, 2021, included in your LEA's Plan
- The Resource Code for these funds is #6537, with a Revenue Object Code of #8590
- The total allocation was distributed to the LEAs

Example Uses:

- Curriculum, materials, assessment tools
- Staff reimbursement for supplemental programs to support IEP goal progress/learning recoupment
- Summer and extended year sessions which are offered beyond the typical ESY period
- Staff and parent trainings, Professional development initiatives
- SEL, counseling, Mental Health supports
- Behavioral trainings, assessments and services
- Legal/compliance trainings
- UDL, Inclusive practices, programs, supports
- Staff stipends, extra pay for the purposes of learning recovery/recoupment
- Costs for services to individual students reached outside of the IEP process
- Compensatory education costs

**Dispute Prevention & Dispute Resolution:**

- These funds are to be expended for the purpose of conducting activities to prevent and resolve special education disputes due to the disruption of school during the period of March 13, 2020 to September 1, 2021, included in your LEA's plan
- The SELPA will receive 20% and LEAs will receive 80% of the funds
- These funds will be allocated (not disbursed) to the member LEAs
- The LEAs will need to demonstrate how these funds are expended and will be reimbursed up to their allocation
- The Resource Code for these funds is #6536, with a Revenue Object Code of #8590

Example Uses:

- Dispute prevention activities
- Contracted costs of professional mediator or IEP facilitator
- Contracted services to support student learning recovery and recoupment
- Behavioral, social-emotional, academic trainings for staff, including paraprofessionals
- Agreements with parents, to include compensatory education, transportation costs
- Interpreting and translation costs which support access to services

Please be reminded, LEAs are not obligated to take these funds and can take only a portion of their allocation

## SONOMA COUNTY SELPA

2021-22 SPECIAL EDUCATION  
DISPUTE PREVENTION & DISPUTE RESOLUTION APPORTIONMENT  
RESOURCE #6536

Area/Districts	Fall 1 Pupil Count Column A	Dispute Prevention & Dispute Resolution \$102,91024340 Column B	Dispute Prevention & Dispute Resolution			
			2022-23			Balance Column F
			2021-22 Column C	Expenses Column D	Encumbrances Column E	
<b>Area 1</b>						
Sonoma Valley USD	658	67,715	0	0	0	67,715
Total Area 1	658	67,715	0	0	0	67,715
<b>Area 2</b>						
Cinnabar ESD	45	4,631	0	0	0	4,631
Dunham ESD	25	2,573	0	0	0	2,573
Liberty ESD	22	2,264	0	0	0	2,264
Old Adobe Union ESD	291	29,947	15,296	1,399	4,196	9,056 *
Petaluma City Elem SD	415	42,708	0	29,145	9,715	3,848 *
Petaluma City High SD	821	84,489	0	58,290	19,431	6,768 *
Two Rock Union ESD	24	2,470	0	0	0	2,470
Waugh ESD	83	8,542	2,750	2,700	0	3,092
Wilmar Union ESD	34	3,499	0	0	0	3,499
Total Area 2	1,760	181,123	18,046	91,534		38,201
<b>Area 3</b>						
Cotati-Rohnert Park USD	776	79,858	0	23,498	109	56,251
Total Area 3	776	79,858	0	23,498		56,251
<b>Area 4</b>						
Bellevue Union SD	318	32,725	0	0	0	32,725
Bennett Valley Union SD	99	10,188	0	0	0	10,188
Kenwood ESD	19	1,955	0	0	0	1,955
Mark West Union ESD	132	13,584	2,718	7,574	10,866	-7,574
Piner-Olivet Union ESD	131	13,481	0	2,689	10,691	101
Rincon Valley UESD	444	45,692	9,829	3,600	0	32,263
Roseland ESD	371	38,180	1,259	18,232	20,269	-1,580
Santa Rosa City Elem SD	819	84,283	710	0	0	83,573
Santa Rosa City High SD	1,822	187,502	710	0	0	186,792
Wright ESD	231	23,772	0	6,885	0	16,887
Total Area 4	4,386	451,362	15,226	38,980		355,330
<b>Area 5</b>						
W. Sonoma Co. UHSD	264	27,168	7,848	19,320	0	0
Forestville Union ESD	37	3,808	0	0	0	3,808
Fort Ross ESD	4	412	0	0	0	412
Gravenstein Union ESD	50	5,146	0	0	0	5,146
Guerneville ESD	38	3,911	0	3,911	0	0
Harmony Union ESD	22	2,264	0	2,264	0	0
Monte Rio Union ESD	10	1,029	0	0	0	1,029
Montgomery ESD	2	206	0	0	0	206
Oak Grove Union ESD	92	9,468	0	1,505	0	7,963
Sebastopol Union ESD	72	7,410	0	0	0	7,410
Twin Hills Union ESD	104	10,703	0	0	0	10,703
Total Area 5	695	71,525	7,848	27,000		36,677
<b>Area 6</b>						
Alexander Valley UESD	11	1,132	0	0	0	1,132
Cloverdale USD	219	22,537	0	0	0	22,537
Geyserville USD	41	4,219	0	0	0	4,219
Healdsburg USD	207	21,302	18,838	2,464	0	0
Horicon ESD	14	1,441	0	0	0	1,441
Kashia ESD	5	515	0	0	0	515
West Side ESD	18	1,852	0	0	0	1,852
Windsor USD	806	82,946	5,086	550	0	77,310
Total Area 6	1,321	135,944	23,924	3,014		109,006
<b>Area 7</b>						
Alternative Education	41	4,219	0	0	0	4,219
Nonpublic School Program/LCI	22	2,264	0	0	0	2,264
SELPA Regionalized Services	*****	253,674	0	134,980	83,938	34,756
Total Area 7	63	260,157	0	134,980	83,938	41,239
<b>Area 8</b>						
CA Virtual Academy	101	10,394	0	0	0	10,394
Heartwood Charter	1	103	0	0	0	103
Pathways Charter School	56	5,763	0	0	0	5,763
The Reach School	20	2,058	0	0	0	2,058
Sebastopol Indep Charter	23	2,367	2,367	0	0	0
Total Area 8	201	20,685	2,367	0	0	18,318
<b>Total Sonoma County</b>						
	9,860	1,268,369	67,411	319,006	83,938	722,737

\* The encumbrances are salary &amp; benefits

April 19, 2023

## SONOMA COUNTY SELPA

2021-22 SPECIAL EDUCATION  
LEARNING RECOVERY SUPPORT APPORTIONMENT

Area/Districts	Fall 1 Pupil Count	Learning Recovery Support Revenue \$578,87038540	Learning Recovery Support Expenses			Balance
			2021-22		2022-23	
			Expenses	Expenditures	Encumbrances	
			Column C	Column D	Column E	
Column A	Column B	Column C	Column D	Column E	Column F	
<b>Area 1</b>						
Sonoma Valley USD	658	380,897	48,523	311,245	21,128	1
Total Area 1	658	380,897	48,523	311,245	21,128	1
<b>Area 2</b>						
Cinnabar ESD	45	26,049	0	783	0	25,266
Dunham ESD	25	14,472	5,253	449	0	8,770
Liberty ESD	22	12,735	12,735	0	0	0
Old Adobe Union ESD	291	168,451	86,674	30,771	29,372	21,634 *
Petaluma City Elem SD	415	240,231	78,583	103,458	39,039	19,151 *
Petaluma City High SD	821	475,253	54,836	219,440	82,452	118,525 *
Two Rock Union ESD	24	13,893	8,482	0	0	5,411
Waugh ESD	83	48,046	37,399	20,138	2,967	-12,458
Wilmar Union ESD	34	19,682	0	0	0	19,682
Total Area 2	1,760	1,018,812	283,962	375,039	153,830	205,981
<b>Area 3</b>						
Cotati-Rohnert Park USD	776	449,203	312,866	99,335	60,262	-23,260
Total Area 3	776	449,203	312,866	99,335	60,262	-23,260
<b>Area 4</b>						
Bellevue Union SD	318	184,081	6,085	173,040	3,915	1,041
Bennett Valley Union SD	99	57,308	57,308	0	0	0
Kenwood ESD	19	10,999	0	7,130	7,130	-3,261 *
Mark West Union ESD	132	76,411	10,412	31,386	12,315	22,298
Piner-Olivet Union ESD	131	75,832	20,705	44,150	10,971	6 *
Rincon Valley UESD	444	257,018	96,037	34,430	7,401	119,150 *
Roseland ESD	371	214,761	70,545	161,122	40,303	-57,209 *
Santa Rosa City Elem SD	819	474,095	0	219,601	82,772	171,722 *
Santa Rosa City High SD	1,822	1,054,702	228,729	368,093	195,404	262,476 *
Wright ESD	231	133,719	0	6,639	41,699	85,381
Total Area 4	4,386	2,538,926	489,821	1,045,591	401,910	601,604
<b>Area 5</b>						
W. Sonoma Co. UHSD	264	152,822	152,822	0	0	0
Forestville Union ESD	37	21,418	21,418	0	0	0
Fort Ross ESD	4	2,315	1,037	0	0	1,278
Gravenstein Union ESD	50	28,943	0	16,173	0	12,770
Guerneville ESD	38	21,997	21,997	0	0	0
Harmony Union ESD	22	12,735	12,735	0	0	0
Monte Rio Union ESD	10	5,789	1,203	1,212	0	3,374
Montgomery ESD	2	1,158	579	0	0	579
Oak Grove Union ESD	92	53,256	5,210	40,307	0	7,739
Sebastopol Union ESD	72	41,679	12,735	0	0	28,944
Twin Hills Union ESD	104	60,202	60,202	0	0	0
Total Area 5	695	402,314	289,938	57,692	0	54,684
<b>Area 6</b>						
Alexander Valley UESD	11	6,368	0	1,916	0	4,452
Cloverdale USD	219	126,773	24,653	74,466	39,489	-11,835 *
Geyserville USD	41	23,734	0	0	0	23,734
Healdsburg USD	207	119,826	63,686	51,775	963	3,402
Horicon ESD	14	8,104	6,453	0	0	1,651
Kashia ESD	5	2,894	2,894	0	0	0
West Side ESD	18	10,420	0	0	0	10,420
Windsor USD	806	466,569	130,113	230,266	96,992	9,198 *
Total Area 6	1,321	764,688	227,799	358,423	137,444	41,022
<b>Area 7</b>						
Alternative Education	41	23,734	0	0	0	23,734
Nonpublic School Program/LCI	22	12,735	0	0	0	12,735
Total Area 7	63	36,469	0	0	0	36,469
<b>Area 8</b>						
CA Virtual Academy	101	58,466	58,466	0	0	0
Heartwood Charter	1	579	579	0	0	0
Pathways Charter School	56	32,417	32,417	0	0	0
The Reach School	20	11,577	0	0	0	11,577
Sebastopol Indep Charter	23	13,314	8,302	0	0	5,012
Total Area 8	201	116,353	99,764	0	0	16,589
Total Sonoma County	9,866	5,707,662	1,752,673	2,247,325	220,081	144,060

\* Encumbrances includes salary &amp; benefits

April 19, 2023

<b>DOR</b>	<b>6-22 Pupil Count</b>	<b>6-22 Students with Shared Districts</b>	<b>Preschool Pupil Count</b>	<b>Preschool Students with Shared Districts</b>
Alexander Vly				
Bellevue	14.5		4	
Bennett Vly	2			
Cinnabar				
Cloverdale	5			
CRPUSD	34		2	
Dunham				
Forestville	3			
Fort Ross				
Geyserville	1			
Gravenstein	2			
Guerneville	1			
Harmony	1			
Healdsburg	3		1	
Horicon				
Kashia				
Kenwood				
Liberty				
Mark West	7			
Monte Rio				
Montgomery				
Oak Grove	4			
Old Adobe	3			
Petaluma Elem	3			
Petaluma High	2.5			
Piner Olivet	7		2	
Rincon Vly	2		1	
Roseland	5			
Sebastopol	3			
Sonoma Valley	17		3	
SRCS Elem	26.5		7	
SRCS High	55.5			
Twin Hills	1			
Two Rock				
Waugh	2			
West County HSD	4			
West Side Union				
Wilmar				
Windsor	2			
Wright	11		1	
Credo High	1			
St. Helena	1			
<b>Total April 2023 Pupil Count</b>	<b>224</b>		<b>21</b>	