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**SPECIAL EDUCATION FISCAL & PROGRAM UPDATES
DBUG MEETING
May 25, 2023**

Special Education Revenue & Expenditures:

➤ Special Education:

◆ 2023-24 May Revise Update:

- COLA is 8.22%
- Special Education State-wide Funding Rate is \$887.
- Program Specialist/Regionalized Services Fund Rate is \$19
- Estimated 2023-24 Special Education Revenue Projections:
 - Includes the 8.22% COLA
 - Based on the data from the 2022-23 P1 Apportionment for Special Education
 - SELPA-wide Supported Programs are based on the 2022-23 Budgets
- SCOE Fee for Service is \$84,000

◆ Mental Health Funding:

- Beginning with the 2023-24 Fiscal Year the federal and state mental health funds will be directly funded to the Local Educational Agency (LEA)
- Federal Funding:
 - Resource #3327 – your SCOE Advisor has set up the Resource Code in ESCAPE
 - Based on the prior year P2 ADA for each LEA
 - Must be used for students with an IEP
 - Continue to follow the requirements of IDEA:
 - Sign and Return the Grant Award to CDE
 - Quarterly Federal Expenditure Reports
 - Budget Plan – if funds are not expended within the first year, must complete the Budget Plan on how your LEA will expend these funds in the next fiscal
 - Will not receive any cash payments until after the Expenditure Report has been submitted
- State Funding:
 - Resource #6546
 - Based on the current year P2 ADA for each LEA
 - Funds are restricted to behavioral and mental health purposes
 - Can be used for students with or without an IEP
 - Report the expenses in the appropriate goal
 - Your LEA will receive monthly apportionment payments

◆ Federal Funding:

- These funds must be expended by September 30, 2023, please verify that these funds have been expended.
 - IDEA/APR Preschool Local Assistance Entitlement – Resource #3308
 - IDEA/APR Local Assistance Entitlement – Resource #3305
 - Distributed by the same method as the Local Assistance Entitlement – Resource #3310, by the prior year CALPADS Census Count for school age students and the current year average of the October 1st, February 1st, April 1st & June 1st for the Preschool
 - Revenue Object Code is #8182
- ◆ The SELPA is recommending you calculate your MOE several times until the end of the Fiscal Year, using Form SEMAI

Special Education Data Reporting:

- None

SCOE 6-22 & Preschool Severe Program Monthly Pupil Count:

- May 1, 2023, Pupil Count

Special Education Information System (SEIS):

- LEAs that have students attending a Consortium, SCOE or another LEA's Program can review their students in the SEIS
- Your LEA's CASEMIS Manager, can search for these students by adding the optional filter "Include students who are not served in the district, but are residents"
- For access to the SEIS, your CASEMIS Manager can create a "read only" password

**SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA**

**2021-22 FEDERAL PRESCHOOL GRANT DISTRIBUTION
RESOURCE #3315
COUNTY ALLOCATION**

Area/Districts	Preschool Pupil Count					Federal Preschool Distribution \$696.91108750
	10/1/2021	2/1/2022	4/1/2022	6/1/2022	Total	
Area 1						
Sonoma Valley	38	53	61	64	54.00	37,633
Total Area 1	38	53	61	64	54.00	37,633
Area 2						
Cinnabar	0	0	0	0	0.00	0
Dunham	0	0	0	0	0.00	0
Liberty	0	0	0	0	0.00	0
Old Adobe Union	0	0	0	0	0.00	0
Petaluma City Elem	85	90	115	121	102.75	71,608
Petaluma City High	0	0	0	0	0.00	0
Two Rock Union	0	0	0	0	0.00	0
Waugh	0	0	0	0	0.00	0
Wilmar Union	0	0	0	0	0.00	0
Total Area 2	85	90	115	121	102.75	71,608
Area 3						
Cotati-Rohnert Park	50	66	76	63	63.75	44,428
Total Area 3	50	66	76	63	63.75	44,428
Area 4						
Bellevue Union	55	68	71	76	67.50	47,041
Bennett Valley Union	9	14	15	17	13.75	9,583
Kenwood	2	3	1	1	1.75	1,220
Mark West Union	13	14	15	15	14.25	9,931
Piner-Olivet Union	11	16	18	22	16.75	11,673
Rincon Valley Union	29	35	37	42	35.75	24,915
Roseland	30	31	34	39	33.50	23,346
Santa Rosa City Elem	115	127	147	167	139.00	96,871
Santa Rosa City High	0	0	0	0	0.00	0
Wright	31	39	41	41	38.00	26,483
Total Area 4	295	347	379	420	360.25	251,063
Area 5						
W Sonoma County High	0	0	0	0	0.00	0
Forestville Union	8	11	11	13	10.75	7,492
Fort Ross	0	0	0	0	0.00	0
Gravenstein Union	4	2	3	4	3.25	2,265
Guerneville	2	1	1	1	1.25	871
Harmony Union	2	2	2	2	2.00	1,394
Monte Rio Union	0	0	0	1	0.25	174
Montgomery	1	1	1	2	1.25	871
Oak Grove Union	3	6	6	6	5.25	3,659
Sebastopol Union	10	9	9	12	10.00	6,969
Twin Hills Union	1	0	0	2	0.75	523
Total Area 5	31	32	33	43	34.75	24,218
Area 6						
Alexander Valley Union	0	0	0	0	0.00	0
Cloverdale	5	12	20	21	14.50	10,105
Geyserville	1	1	1	2	1.25	871
Healdsburg	18	21	23	26	22.00	15,332
Horicon	0	0	1	1	0.50	348
Kashia ESD	0	0	0	0	0.00	0
West Side Union	0	0	0	0	0.00	0
Windsor	42	43	64	59	52.00	36,239
Total Area 6	66	77	109	109	90.25	62,895
Area 7						
SCOE-Court Schools	0	0	0	0	0.00	0
SCOE-Community Schools	0	0	0	0	0.00	0
Total Area 7	0	0	0	0	0.00	0
Area 8						
CA Virtual Academy	0	0	0	0	0.00	0
Pathways Charter School	0	0	0	0	0.00	0
The Reach School	0	0	0	0	0.00	0
Sebastopol Indep Charter	0	0	0	0	0.00	0
Total Area 8	0	0	0	0	0.00	0
Total Sonoma County	565	665	773	820	705.75	491,845

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA

2021-22 LOCAL ASSISTANCE ENTITLEMENT - RESOURCE #3305
COUNTY ALLOCATION

Area/Districts	Local Assistance Entitlement Allocation		
	School Age	Preschool	Total
Area 1			
Sonoma Valley	166,291	14,774	181,065
Total Area 1	166,291	14,774	181,065
Area 2			
Cinnabar	10,109	0	10,109
Dunham	4,549	0	4,549
Liberty	5,307	0	5,307
Old Adobe Union	67,729	0	67,729
Petaluma City Elem	89,463	29,476	118,939
Petaluma City High	227,955	0	227,955
Two Rock Union	3,791	0	3,791
Waugh	20,218	0	20,218
Wilmar Union	7,582	0	7,582
Total Area 2	436,703	29,476	466,179
Area 3			
Cotati-Rohnert Park	198,386	18,288	216,674
Total Area 3	198,386	18,288	216,674
Area 4			
Bellevue Union	80,618	19,365	99,983
Bennett Valley Union	26,030	3,944	29,974
Kenwood	3,791	502	4,293
Mark West Union	31,843	4,088	35,931
Piner-Olivet Union	34,876	4,805	39,681
Rincon Valley Union	112,967	10,256	123,223
Roseland	94,265	9,610	103,875
Santa Rosa City Elem	190,805	39,876	230,681
Santa Rosa City High	458,690	0	458,690
Wright	56,104	10,902	67,006
Total Area 4	1,089,989	103,348	1,193,337
Area 5			
W Sonoma County High	56,496	0	56,496
W Sonoma County High - Resource #3307	9,970	0	9,970
Forestville Union	11,372	3,084	14,456
Fort Ross	253	0	253
Gravenstein Union	16,680	789	17,469
Guerneville	9,351	502	9,853
Harmony Union	4,043	574	4,617
Monte Rio Union	2,274	72	2,346
Montgomery	758	358	1,116
Oak Grove Union	20,723	1,506	22,229
Sebastopol Union	21,229	2,869	24,098
Twin Hills Union	23,503	215	23,718
Total Area 5	176,652	9,969	186,621
Area 6			
Alexander Valley Union	3,033	0	3,033
Cloverdale	51,302	4,160	55,462
Geyserville	8,087	359	8,446
Healdsburg	51,555	6,311	57,866
Horicon	2,527	143	2,670
Kashia ESD	1,264	0	1,264
West Side Union	4,296	0	4,296
Windsor	193,332	14,917	208,249
Total Area 6	315,396	25,890	341,286
Area 7			
SELPA - Private Schools - Resource #3306	5,723	0	5,723
SCOE-Court Schools	1,264	0	1,264
SCOE-Community Schools	3,791	0	3,791
Total Area 7	10,778	0	10,778
Area 8			
CA Virtual Academy	22,893	0	22,893
Pathways Charter School	15,211	0	15,211
Heartwood Charter	4,539	0	4,539
The Reach School	5,130	0	5,130
Sebastopol Indep Charter	10,821	0	10,821
Total Area 8	58,594	0	58,594
Total Sonoma County	2,452,789	201,745	2,654,534

FISCAL REPORT

PUBLIC EDUCATION'S POINT OF REFERENCE FOR MAKING EDUCATED DECISIONS

Mental Health Funds for 2023-24



BY ANJANETTE PELLETIER

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posted April 28, 2023

Ask SSC . . . In fiscal year (FY) 2023-24, state and federal mental health resources will shift from the Special Education Local Plan Areas (SELPAs) to flow directly to local educational agencies (LEAs) via the Principal Apportionment process. How will the funds be calculated for both state and federal mental health funds?

State and federal mental health funds have historically been allocated to SELPAs, based on the aggregate average daily attendance (ADA) for each SELPA, which utilize local decision-making to determine use of those resources to provide mental and behavioral health support for students with disabilities (SWDs) and for the behavioral and mental health services for any student with such needs. With the implementation of the funding shift from SELPAs to LEAs, the allocation methodology was amended in Education Code Section (EC §) 56836.07 to address the calculation of mental health services funds.

Starting in FY 2023-24, federal funds will be allocated based on prior-year ADA reported for each LEA as of the Second Principal Apportionment (P-2). LEAs should note that federal mental health funds will continue to be subject to the requirements of the Individuals with Disabilities in Education Act, and will require signature on grant award notifications, federal assurances, and federal expenditure tracking, reporting, and budget planning to support the needs of SWDs.

For state mental health funds, when there is a General Fund appropriation for this purpose, the funds will be allocated to LEAs based on current-year ADA for each LEA as of P-2. These resources will continue to be restricted to behavioral and mental health purposes but are not restricted to special education expenditure or goal code.

For those interested, the exact language of EC § 56836.07 (d) and (e) is noted [here](#).

SONOMA COUNTY OFFICE OF EDUCATION			
MAY 1, 2023 FEE FOR SERVICE PUPIL COUNT			
DOR	6-22 Pupil Count		Preschool Pupil Count
Alexander Vly			
Bellevue	15.5		4
Bennett Vly	2		
Cinnabar			
Cloverdale	5		
CRPUSD	34		2
Dunham			
Forestville	3		
Fort Ross			
Geyserville	1		
Gravenstein	2		
Guerneville	1		
Harmony	1		
Healdsburg	3		1
Horicon			
Kashia			
Kenwood			
Liberty			
Mark West	7		
Monte Rio			
Montgomery			
Oak Grove	4		
Old Adobe	3		
Petaluma Elem	3		
Petaluma High	2.5		
Piner Olivet	7		2
Rincon Vly	2		
Roseland	5		1
Sebastopol	3		
Sonoma Valley	17		3
SRCS Elem	25.5		7
SRCS High	55.5		
Twin Hills	1		
Two Rock			
Waugh	2		
West County HSD	3		
West Side Union			
Wilmar			
Windsor	2		
Wright	11		1
Credo High	1		
St. Helena	1		
Total May 2023 Pupil Count	223		21

SONOMA COUNTY
SPECIAL EDUCATION LOCAL PLAN AREA

2023-24 MENTAL HEALTH REVENUE
DIRECT FUNDED TO THE LOCAL EDUCATIONAL AGENCIES (LEAs)

Area/Districts	Federal Funding		State Funding		Total Federal & State Funding
	2019-20	Resource #3327	2022.23	Resource #6546	
	P2	Per ADA Rate	P1	Per ADA Rate	
	ADA	\$11.63	ADA	\$71.16	
	Column A	Column B	Column C	Column D	Column E
Area 1					
Sonoma Valley USD	3,719.82	43,247.00	3,087.68	219,724	262,971
Total Area 1	3,719.82	43,247.00	3,087.68	219,724	262,971
Area 2					
Cinnabar ESD	242.42	2,818.00	178.45	12,699	15,517
Dunham ESD	158.46	1,842.00	132.63	9,438	11,280
Liberty ESD	204.34	2,376.00	203.40	14,474	16,850
Old Adobe Union ESD	1,815.66	21,109.00	1,666.49	118,590	139,699
Petaluma City Elem SD	2,318.70	26,958.00	2,117.94	150,716	177,674
Petaluma City High SD	5,127.04	59,608.00	4,672.31	332,488	392,096
Two Rock Union ESD	156.37	1,818.00	119.30	8,490	10,308
Waugh ESD	815.96	9,487.00	717.66	51,070	60,557
Wilmar Union ESD	229.50	2,668.00	207.41	14,760	17,428
Total Area 2	11,068.45	128,684.00	10,015.59	712,725	841,409
Area 3					
Cotati-Rohnert Park USD	5,426.86	63,094.00	5,546.39	394,689	457,783
Total Area 3	5,426.86	63,094.00	5,546.39	394,689	457,783
Area 4					
Bellevue Union SD	1,546.66	17,982.00	1,402.97	99,837	117,819
Bennett Valley Union SD	972.65	11,308.00	861.91	61,335	72,643
Kenwood ESD	135.88	1,580.00	104.00	7,401	8,981
Mark West Union ESD	1,368.26	15,908.00	1,206.14	85,831	101,739
Piner-Olivet Union ESD	1,219.62	14,180.00	1,118.18	79,571	93,751
Rincon Valley UESD	3,119.10	36,263.00	2,839.77	202,082	238,345
Roseland ESD	2,776.93	32,285.00	2,533.18	180,265	212,550
Santa Rosa City Elem SD	4,870.67	56,627.00	4,532.78	322,559	379,186
Santa Rosa City High SD	10,046.78	116,806.00	9,057.87	644,571	761,377
Wright ESD	1,392.38	16,188.00	1,140.57	81,165	97,353
Total Area 4	27,448.93	319,127.00	24,797.37	1,764,617	2,083,744
Area 5					
W. Sonoma Co. UHSD	1,712.46	19,909.00	1,439.29	102,422	122,331
Forestville Union ESD	270.96	3,150.00	204.06	14,521	17,671
Fort Ross ESD	14.71	171.00	9.36	666	837
Gravenstein Union ESD	736.61	8,564.00	700.32	49,836	58,400
Guerneville ESD	260.99	3,034.00	201.03	14,306	17,340
Harmony Union ESD	214.94	2,499.00	173.97	12,380	14,879
Monte Rio Union ESD	72.84	847.00	53.98	3,841	4,688
Montgomery ESD	21.45	249.00	17.56	1,250	1,499
Oak Grove Union ESD	843.15	9,803.00	760.51	54,119	63,922
Sebastopol Union ESD	434.51	5,052.00	394.43	28,068	33,120
Twin Hills Union ESD	1,100.94	12,800.00	887.52	63,157	75,957
Total Area 5	5,683.56	66,078.00	4,842.03	344,566	410,644
Area 6					
Alexander Valley UESD	106.78	1,241.00	106.50	7,579	8,820
Cloverdale USD	1,324.86	15,403.00	1,196.57	85,150	100,553
Geyserville USD	211.30	2,457.00	184.65	13,140	15,597
Healdsburg USD	1,344.22	15,628.00	1,128.98	80,340	95,968
Horicon ESD	56.38	655.00	51.34	3,653	4,308
Kashia ESD	10.19	118.00	6.89	490	608
West Side ESD	165.29	1,922.00	126.90	9,030	10,952
Windsor USD	4,761.06	55,353.00	4,309.40	306,663	362,016
Total Area 6	7,980.08	92,777.00	7,111.23	506,045	598,822
Area 7:					
Court Schools	123.87	1,440.00	74.17	5,278	6,718
Community Schools	6.29	73.00	9.44	672	745
Total Area 7	130.16	1,513.00	83.61	5,950	7,463
Area 8:					
CA Virtual Academy	594.65	6,914.00	763.36	54,322	61,236
Heartwood Charter	117.49	1,366.00	507.70	36,129	37,495
Pathways Charter School	394.66	4,588.00	309.25	22,007	26,595
Sebastopol Indep Charter	282.28	3,282.00	246.88	17,568	20,850
Total Area 8	1,389.08	16,150.00	1,827.19	130,026.00	146,176.00
Total Allocation	62,846.94	730,670.00	57,311.09	4,078,342	4,809,012