

Table A-1
High Risk Priority Areas per A Portrait of Sonoma
Sonoma County Profiles 2019

East Cloverdale			ZIP
91	Census Tract 1542.01, Sonoma County, California	East Cloverdale	95425

Fetters Springs/Agua Caliente West			
96	Census Tract 1503.05, Sonoma County, California	Fetters Springs/Agua Caliente West	95431, 95433

NorthWest Santa Rosa			
83	Census Tract 1530.03, Sonoma County, California	Railroad Square	95401, 95403
85	Census Tract 1530.01, Sonoma County, California	Coddingtown	
86	Census Tract 1519, Sonoma County, California	Burbank Gardens	
88	Census Tract 1529.03, Sonoma County, California	Comstock	
90	Census Tract 1520, Sonoma County, California	Downtown Santa Rosa	
93	Census Tract 1528.02, Sonoma County, California	Bicentennial Park	
94	Census Tract 1530.02, Sonoma County, California	West End	
95	Census Tract 1521, Sonoma County, California	West Junior College	

SouthWest Santa Rosa			
97	Census Tract 1531.02, Sonoma County, California	Sheppard	95407
98	Census Tract 1531.04, Sonoma County, California	Roseland	
99	Census Tract 1531.03, Sonoma County, California	Roseland Creek	

SouthEast Santa Rosa			
81	Census Tract 1514.01, Sonoma County, California	Kawana Springs	95404
89	Census Tract 1514.02, Sonoma County, California	Taylor Mountain	

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table A-2
Summary of Supply/Shortage by Age - 2019
Sonoma County Child Care Community Profiles - 2019

SONOMA COUNTY	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
City/Town/Area		Total Supply/Shortage			
CLOVERDALE	12	(32)	(41)	7	(65)
HEALDSBURG/GEYSERVILLE	22	(59)	38	(84)	(105)
PETALUMA/PENNGROVE	111	(153)	12	168	27
RIVER AREA/WEST COUNTY	23	(87)	(203)	(331)	(621)
ROHNERT PARK/COTATI	61	(75)	104	(819)	(790)
SANTA ROSA	281	(539)	(140)	(436)	(1,115)
SEBASTOPOL	33	(110)	(253)	(633)	(995)
SONOMA VALLEY	35	(164)	(162)	(551)	(877)
WINDSOR	45	(57)	(141)	(210)	(407)
EAST CLOVERDALE	12	(32)	(41)	7	(65)
FETTERS SPRINGS/AGUA CALIENTE WEST	10	(11)	39	142	170
NORTHWEST SANTA ROSA	57	(54)	348	390	684
SOUTHWEST SANTA ROSA	22	(27)	(149)	162	(14)
SOUTHEAST SANTA ROSA	<u>22</u>	<u>(46)</u>	<u>(74)</u>	<u>(5)</u>	<u>(125)</u>
Total	746	(1,445)	(663)	(2,191)	(4,298)

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 1
Existing Child Care Demand and Supply in Cloverdale - 2019
Sonoma County Child Care Community Profiles - 2019

CLOVERDALE	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		202	303	828	1,333
Avg. Labor Force Participation Rates ²		63.7%	63.7%	74.3%	70.3%
Children With Working Parents		129	193	615	937
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	55%
Total Demand for Child Care Spaces		48	164	308	519
% Distribution of Total Demand for Spaces by Age Group		9%	32%	59%	100%
% of Total Children Needing Licensed Care		24%	54%	37%	39%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	4	8	14	8	30
Licensed for 14	2	8	11	7	26
Child Care Center Supply ⁶	<u>6</u>	<u>-</u>	<u>98</u>	<u>300</u>	<u>398</u>
Current Child Care Supply	12	16	123	315	454
Percent Distribution		4%	27%	69%	100%
EXISTING SURPLUS/(SHORTAGE)		(32)	(41)	7	(65)
Percentage of Demand Met by Existing Facilities/Spaces		34%	75%	102%	87%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		202	303	828	1,333
% of Children from Low Income Families ⁷	50%				
Number of Children from Low Income Families ⁷		101	151	413	665
Labor Force Participation Rates		64%	64%	74%	70%
Number of Low Income Children with Working Parents ⁸		64	96	307	467
Number of Place-Based Subsidized Spaces ⁹		0	42	200	242
Number of Children with Alternative Payment Vouchers ¹⁰		5	6	16	27
Total Surplus (or Shortage) of Subsidized Care		(59)	(48)	(91)	(198)
Percent of Subsidized Demand Met		8%	50%	70%	58%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies.

In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 2
Existing Child Care Demand and Supply in Healdsburg/Geyserville - 2019
Sonoma County Child Care Community Profiles - 2019

HEALDSBURG/GEYSERVILLE	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		414	621	1,696	2,730
Avg. Labor Force Participation Rates ²		54.3%	54.3%	62.3%	59.3%
Children With Working Parents		225	337	1,057	1,619
% Children with Working Parents Needing Licensed Care ³		37.0%	85.0%	50.0%	55.5%
Total Demand for Child Care Spaces		83	286	529	898
% Distribution of Total Demand for Spaces by Age Group		9%	32%	59%	100%
% of Total Children Needing Licensed Care		20%	46%	31%	33%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	8	16	22	12	50
Licensed for 14	2	8	10	6	24
Child Care Center Supply ⁶	<u>12</u>	<u>0</u>	<u>292</u>	<u>427</u>	<u>719</u>
Current Child Care Supply	22	24	324	445	793
Percent Distribution		3%	41%	56%	100%
EXISTING SURPLUS/(SHORTAGE)		(59)	38	(84)	(105)
Percentage of Demand Met by Existing Facilities/Spaces		29%	113%	84%	88%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		414	621	1,696	2,730
% of Children from Low Income Families ⁷	40%				
Number of Children from Low Income Families ⁷		167	251	686	1,104
Labor Force Participation Rates		54%	54%	62%	59%
Number of Low Income Children with Working Parents ⁸		91	136	428	655
Number of Place-Based Subsidized Spaces ⁹		0	30	100	130
Number of Children with Alternative Payment Vouchers ¹⁰		0	6	21	27
Total Surplus (or Shortage) of Subsidized Care		(91)	(100)	(307)	(498)
Percent of Subsidized Demand Met		0%	26%	28%	24%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 3
Existing Child Care Demand and Supply in Petaluma/Penngrove - 2019
Sonoma County Child Care Community Profiles - 2019

PETALUMA/PENNGROVE	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		1,636	2,454	6,708	10,799
Avg. Labor Force Participation Rates ²		66.9%	66.9%	67.3%	67.1%
Children With Working Parents		1,095	1,642	4,514	7,251
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		405	1,396	2,257	4,058
% Distribution of Total Demand for Spaces by Age Group		10%	34%	56%	100%
% of Total Children Needing Licensed Care		25%	57%	34%	38%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	38	73	95	65	233
Licensed for 14	19	91	97	51	239
Child Care Center Supply ⁶	54	88	1,216	2,309	3,613
Current Child Care Supply	111	252	1,408	2,425	4,085
Percent Distribution		6%	34%	59%	100%
EXISTING SURPLUS/(SHORTAGE)		(153)	12	168	27
Percentage of Demand Met by Existing Facilities/Spaces		62%	101%	107%	101%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		1,636	2,454	6,708	10,799
% of Children from Low Income Families ⁷	35%				
Number of Children from Low Income Families ⁷		572	859	2,347	3,778
Labor Force Participation Rates		67%	67%	67%	67%
Number of Low Income Children with Working Parents ⁸		383	574	1,579	2,537
Number of Place-Based Subsidized Spaces ⁹		0	242	427	669
Number of Children with Alternative Payment Vouchers ¹⁰		5	18	38	61
Total Surplus (or Shortage) of Subsidized Care		(378)	(314)	(1,114)	(1,807)
Percent of Subsidized Demand Met		1%	45%	29%	29%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 4
Existing Child Care Demand and Supply in River Area/West County - 2019
Sonoma County Child Care Community Profiles - 2019

RIVER AREA/WEST COUNTY	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		465	697	1,906	3,068
Avg. Labor Force Participation Rates ²		67.2%	67.2%	70.5%	69.2%
Children With Working Parents		312	469	1,343	2,124
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		116	398	672	1,186
% Distribution of Total Demand for Spaces by Age Group		10%	34%	57%	100%
% of Total Children Needing Licensed Care		25%	57%	35%	39%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	5	10	19	8	37
Licensed for 14	5	9	25	22	56
Child Care Center Supply ⁶	<u>13</u>	<u>10</u>	<u>151</u>	<u>311</u>	<u>472</u>
Current Child Care Supply	23	29	195	341	565
Percent Distribution		5%	35%	60%	100%
EXISTING SURPLUS/(SHORTAGE)		(87)	(203)	(331)	(621)
Percentage of Demand Met by Existing Facilities/Spaces		25%	49%	51%	48%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		465	697	1,906	3,068
% of Children from Low Income Families ⁷	48%				
Number of Children from Low Income Families ⁷		222	333	909	1,464
Labor Force Participation Rates		67%	67%	70%	69%
Number of Low Income Children with Working Parents ⁸		149	224	641	1,014
Number of Place-Based Subsidized Spaces ⁹		0	0	0	0
Number of Children with Alternative Payment Vouchers ¹⁰		3	53	78	134
Total Surplus (or Shortage) of Subsidized Care		(146)	(171)	(563)	(880)
Percent of Subsidized Demand Met		2%	24%	12%	13%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 5
Existing Child Care Demand and Supply in Rohnert Park/Cotati - 2019
Sonoma County Child Care Community Profiles - 2019

ROHNERT PARK/COTATI	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		1,028	1,542	4,214	6,783
Avg. Labor Force Participation Rates ²		71.5%	71.5%	72.5%	72.1%
Children With Working Parents		735	1,103	3,053	4,892
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		272	937	1,527	2,736
% Distribution of Total Demand for Spaces by Age Group		10%	34%	56%	100%
% of Total Children Needing Licensed Care		26%	61%	36%	40%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	28	75	74	32	181
Licensed for 14	10	46	50	31	127
Child Care Center Supply ⁶	<u>23</u>	<u>76</u>	<u>917</u>	<u>645</u>	<u>1,638</u>
Current Child Care Supply	61	197	1,041	708	1,946
Percent Distribution		10%	53%	36%	100%
EXISTING SURPLUS/(SHORTAGE)		(75)	104	(819)	(790)
Percentage of Demand Met by Existing Facilities/Spaces		72%	111%	46%	71%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		1,028	1,542	4,214	6,783
% of Children from Low Income Families ⁷	44%				
Number of Children from Low Income Families ⁷		455	682	1,864	3,001
Labor Force Participation Rates		72%	72%	72%	72%
Number of Low Income Children with Working Parents ⁸		325	488	1,351	2,164
Number of Place-Based Subsidized Spaces ⁹		10	141	190	341
Number of Children with Alternative Payment Vouchers ¹⁰		17	45	78	140
Total Surplus (or Shortage) of Subsidized Care		(298)	(302)	(1,083)	(1,683)
Percent of Subsidized Demand Met		8%	38%	20%	22%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 6
Existing Child Care Demand and Supply in Santa Rosa - 2019
Sonoma County Child Care Community Profiles - 2019

SANTA ROSA	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		4,472	6,708	18,336	29,516
Avg. Labor Force Participation Rates ²		64.1%	64.1%	68.9%	67.1%
Children With Working Parents		2,869	4,303	12,632	19,803
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		1,061	3,658	6,316	11,035
% Distribution of Total Demand for Spaces by Age Group		10%	33%	57%	100%
% of Total Children Needing Licensed Care		24%	55%	34%	37%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	120	289	328	137	754
Licensed for 14	25	102	141	68	311
Child Care Center Supply ⁶	<u>136</u>	<u>131</u>	<u>3,049</u>	<u>5,675</u>	<u>8,855</u>
Current Child Care Supply	281	522	3,518	5,880	9,920
Percent Distribution		1%	31%	57%	100%
EXISTING SURPLUS/(SHORTAGE)		(539)	(140)	(436)	(1,115)
Percentage of Demand Met by Existing Facilities/Spaces		49%	96%	93%	90%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		4,472	6,708	18,336	29,516
% of Children from Low Income Families ⁷	47%				
Number of Children from Low Income Families ⁷		2,082	3,122	8,535	13,739
Labor Force Participation Rates		64.1%	64.1%	68.9%	67.1%
Number of Low Income Children with Working Parents ⁸		1,335	2,003	5,879	9,218
Number of Place-Based Subsidized Spaces ⁹		69	968	2,556	3,593
Number of Children with Alternative Payment Vouchers ¹⁰		66	219	372	657
Total Surplus (or Shortage) of Subsidized Care		(1,200)	(816)	(2,951)	(4,968)
Percent of Subsidized Demand Met		10%	59%	50%	46%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies.

In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting. Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 7
Existing Child Care Demand and Supply in Sebastopol - 2019
Sonoma County Child Care Community Profiles - 2019

SEBASTOPOL	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		616	924	2,526	4,067
Avg. Labor Force Participation Rates ²		71.4%	71.4%	79.0%	76.1%
Children With Working Parents		440	660	1,996	3,095
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		163	561	998	1,721
% Distribution of Total Demand for Spaces by Age Group		9%	33%	58%	100%
% of Total Children Needing Licensed Care		26%	61%	39%	42%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	10	18	34	17	69
Licensed for 14	8	35	45	20	100
Child Care Center Supply ⁶	<u>15</u>	<u>0</u>	<u>229</u>	<u>328</u>	<u>557</u>
Current Child Care Supply	33	53	308	365	726
Percent Distribution		7%	42%	50%	100%
EXISTING SURPLUS/(SHORTAGE)		(110)	(253)	(633)	(995)
Percentage of Demand Met by Existing Facilities/Spaces		33%	55%	37%	42%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		616	924	2,526	4,067
% of Children from Low Income Families ⁷	40%				
Number of Children from Low Income Families ⁷		248	371	1,015	1,634
Labor Force Participation Rates		71%	71%	79%	76%
Number of Low Income Children with Working Parents ⁸		177	265	802	1,244
Number of Place-Based Subsidized Spaces ⁹		0	20	0	20
Number of Children with Alternative Payment Vouchers ¹⁰		2	19	30	51
Total Surplus (or Shortage) of Subsidized Care		(175)	(226)	(772)	(1,173)
Percent of Subsidized Demand Met		1%	15%	4%	6%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 8
Existing Child Care Demand and Supply in Sonoma Valley - 2019
Sonoma County Child Care Community Profiles - 2019

SONOMA VALLEY	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		864	1,297	3,544	5,706
Avg. Labor Force Participation Rates ²		71.0%	71.0%	66.0%	67.9%
Children With Working Parents		614	921	2,340	3,874
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		227	783	1,170	2,180
% Distribution of Total Demand for Spaces by Age Group		10%	36%	54%	100%
% of Total Children Needing Licensed Care		26%	60%	33%	38%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	7	22	19	6	47
Licensed for 14	7	29	40	19	88
Child Care Center Supply ⁶	<u>21</u>	<u>12</u>	<u>562</u>	<u>594</u>	<u>1,168</u>
Current Child Care Supply	35	63	621	619	1,303
Percent Distribution		5%	48%	48%	100%
EXISTING SURPLUS/(SHORTAGE)		(164)	(162)	(551)	(877)
Percentage of Demand Met by Existing Facilities/Spaces		28%	79%	53%	60%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		864	1,297	3,544	5,706
% of Children from Low Income Families ⁷	39%				
Number of Children from Low Income Families ⁷		338	507	1,387	2,233
Labor Force Participation Rates		71%	71%	66%	68%
Number of Low Income Children with Working Parents ⁸		240	360	916	1,516
Number of Place-Based Subsidized Spaces ⁹		0	200	0	200
Number of Children with Alternative Payment Vouchers ¹⁰		3	6	23	32
Total Surplus (or Shortage) of Subsidized Care		(237)	(154)	(893)	(1,284)
Percent of Subsidized Demand Met		1%	57%	3%	15%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 9
Existing Child Care Demand and Supply in Windsor - 2019
Sonoma County Child Care Community Profiles - 2019

WINDSOR	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		611	917	2,507	4,035
Avg. Labor Force Participation Rates ²		65.8%	65.8%	70.5%	68.7%
Children With Working Parents		402	603	1,768	2,773
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		149	513	884	1,545
% Distribution of Total Demand for Spaces by Age Group		10%	33%	57%	100%
% of Total Children Needing Licensed Care		24%	56%	35%	38%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	27	58	83	34	175
Licensed for 14	7	26	41	19	86
Child Care Center Supply ⁶	<u>11</u>	<u>8</u>	<u>248</u>	<u>621</u>	<u>877</u>
Current Child Care Supply	45	92	372	674	1,138
Percent Distribution		8%	33%	59%	100%
EXISTING SURPLUS/(SHORTAGE)		(57)	(141)	(210)	(407)
Percentage of Demand Met by Existing Facilities/Spaces		62%	73%	76%	74%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		611	917	2,507	4,035
% of Children from Low Income Families ⁷	32%				
Number of Children from Low Income Families ⁷		198	296	810	1,304
Labor Force Participation Rates		66%	66%	71%	69%
Number of Low Income Children with Working Parents ⁸		130	195	571	896
Number of Place-Based Subsidized Spaces ⁹		0	116	140	256
Number of Children with Alternative Payment Vouchers ¹⁰		10	22	61	93
Total Surplus (or Shortage) of Subsidized Care		(120)	(57)	(370)	(547)
Percent of Subsidized Demand Met		8%	71%	35%	39%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 10
Existing Child Care Demand and Supply in East Cloverdale - 2019
Sonoma County Child Care Community Profiles - 2019

EAST CLOVERDALE	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		202	303	828	1,333
Avg. Labor Force Participation Rates ²		63.7%	63.7%	74.3%	70.3%
Children With Working Parents		129	193	615	937
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	55%
Total Demand for Child Care Spaces		48	164	308	519
% Distribution of Total Demand for Spaces by Age Group		9%	32%	59%	100%
% of Total Children Needing Licensed Care		24%	54%	37%	39%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	4	8	14	8	30
Licensed for 14	2	8	11	7	26
Child Care Center Supply ⁶	<u>6</u>	<u>0</u>	<u>98</u>	<u>300</u>	<u>398</u>
Current Child Care Supply	12	16	123	315	454
Percent Distribution		4%	27%	69%	100%
EXISTING SURPLUS/(SHORTAGE)		(32)	(41)	7	(65)
Percentage of Demand Met by Existing Facilities/Spaces		34%	75%	102%	87%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		202	303	828	1,333
% of Children from Low Income Families ⁷	63%				
Number of Children from Low Income Families ⁷		128	192	524	844
Labor Force Participation Rates		64%	64%	74%	70%
Number of Low Income Children with Working Parents ⁸		81	122	390	593
Number of Place-Based Subsidized Spaces ⁹		0	0	100	100
Number of Children with Alternative Payment Vouchers ¹⁰		5	6	16	27
Total Surplus (or Shortage) of Subsidized Care		(76)	(116)	(274)	(466)
Percent of Subsidized Demand Met		6%	5%	30%	21%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 11
Existing Child Care Demand and Supply in Feters Springs/Agua Caliente West - 2019
Sonoma County Child Care Community Profiles - 2019

FETERS SPRINGS/AGUA CALIENTE WEST	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		125	187	512	824
Avg. Labor Force Participation Rates ²		55.5%	55.5%	68.3%	63.5%
Children With Working Parents		69	104	350	523
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	55%
Total Demand for Child Care Spaces		26	88	175	289
% Distribution of Total Demand for Spaces by Age Group		9%	31%	61%	100%
% of Total Children Needing Licensed Care		21%	47%	34%	35%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	0	0	0	0	0
Licensed for 14	4	15	24	13	52
Child Care Center Supply ⁶	<u>6</u>	<u>0</u>	<u>103</u>	<u>304</u>	<u>407</u>
Current Child Care Supply	10	15	127	317	459
Percent Distribution		3%	28%	69%	100%
EXISTING SURPLUS/(SHORTAGE)		(11)	39	142	170
Percentage of Demand Met by Existing Facilities/Spaces		58%	144%	181%	159%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		125	187	512	824
% of Children from Low Income Families ⁷	63%				
Number of Children from Low Income Families ⁷		79	118	324	521
Labor Force Participation Rates		56%	56%	68%	63%
Number of Low Income Children with Working Parents ⁸		44	66	221	330
Number of Place-Based Subsidized Spaces ⁹		0	48	0	48
Number of Children with Alternative Payment Vouchers ¹⁰		0	0	0	0
Total Surplus (or Shortage) of Subsidized Care		(44)	(18)	(221)	(282)
Percent of Subsidized Demand Met		0%	73%	0%	15%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 12
Existing Child Care Demand and Supply in NorthWest Santa Rosa - 2019
Sonoma County Child Care Community Profiles - 2019

NORTHWEST SANTA ROSA	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		837	1,256	3,432	5,525
Avg. Labor Force Participation Rates ²		53.7%	53.7%	63.4%	59.7%
Children With Working Parents		450	674	2,175	3,299
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	55%
Total Demand for Child Care Spaces		166	573	1,088	1,827
% Distribution of Total Demand for Spaces by Age Group		9%	31%	60%	100%
% of Total Children Needing Licensed Care		20%	46%	32%	33%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	23	46	67	32	145
Licensed for 14	1	5	5	2	12
Child Care Center Supply ⁶	<u>33</u>	<u>61</u>	<u>849</u>	<u>1,444</u>	<u>2,354</u>
Current Child Care Supply	57	112	921	1,478	2,511
Percent Distribution		4%	37%	59%	100%
EXISTING SURPLUS/(SHORTAGE)		(54)	348	390	684
Percentage of Demand Met by Existing Facilities/Spaces		67%	161%	136%	137%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		837	1,256	3,432	5,525
% of Children from Low Income Families ⁷	65%				
Number of Children from Low Income Families ⁷		545	817	2,234	3,597
Labor Force Participation Rates		54%	54%	63%	60%
Number of Low Income Children with Working Parents ⁸		293	439	1,416	2,148
Number of Place-Based Subsidized Spaces ⁹		37	370	845	1,252
Number of Children with Alternative Payment Vouchers ¹⁰		27	79	157	263
Total Surplus (or Shortage) of Subsidized Care		(229)	10	(414)	(633)
Percent of Subsidized Demand Met		22%	102%	71%	71%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 13
Existing Child Care Demand and Supply in SouthWest Santa Rosa - 2019
Sonoma County Child Care Community Profiles - 2019

SOUTHWEST SANTA ROSA	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		289	434	1,187	1,910
Avg. Labor Force Participation Rates ²		65.3%	65.3%	67.1%	66.4%
Children With Working Parents		189	283	797	1,269
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		70	241	398	709
% Distribution of Total Demand for Spaces by Age Group		10%	34%	56%	100%
% of Total Children Needing Licensed Care		24%	55%	34%	37%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	13	36	34	12	82
Licensed for 14	2	7	10	8	25
Child Care Center Supply ⁶	7	0	48	540	588
Current Child Care Supply	22	43	92	560	695
Percent Distribution		6%	13%	81%	100%
EXISTING SURPLUS/(SHORTAGE)					
Percentage of Demand Met by Existing Facilities/Spaces		(27)	(149)	162	(14)
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		289	434	1,187	1,910
% of Children from Low Income Families ⁷	65%				
Number of Children from Low Income Families ⁷		189	284	775	1,248
Labor Force Participation Rates		65%	65%	67%	66%
Number of Low Income Children with Working Parents ⁸		123	185	521	829
Number of Place-Based Subsidized Spaces ⁹		0	48	540	588
Number of Children with Alternative Payment Vouchers ¹⁰		19	71	91	181
Total Surplus (or Shortage) of Subsidized Care		(104)	(66)	110	(60)
Percent of Subsidized Demand Met		15%	64%	121%	93%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 14
Existing Child Care Demand and Supply in SouthEast Santa Rosa - 2019
Sonoma County Child Care Community Profiles - 2019

SOUTHEAST SANTA ROSA	No. of Providers	Child Care as of 2019			
		Infants	Preschoolers	School-Agers	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children ¹		364	546	1,493	2,403
Avg. Labor Force Participation Rates ²		59.9%	59.9%	63.2%	61.9%
Children With Working Parents		218	327	943	1,488
% Children with Working Parents Needing Licensed Care ³		37%	85%	50%	56%
Total Demand for Child Care Spaces		81	278	471	830
% Distribution of Total Demand for Spaces by Age Group		10%	33%	57%	100%
% of Total Children Needing Licensed Care		22%	51%	32%	35%
EXISTING SUPPLY⁴		Child Care Spaces			
Family Child Care Home Supply ⁵					
Licensed for 8	10	24	31	13	68
Licensed for 14	1	3	6	3	12
Child Care Center Supply ⁶	<u>11</u>	<u>8</u>	<u>167</u>	<u>450</u>	<u>625</u>
Current Child Care Supply	22	35	204	466	705
Percent Distribution		5%	29%	66%	100%
EXISTING SURPLUS/(SHORTAGE)		(46)	(74)	(5)	(125)
Percentage of Demand Met by Existing Facilities/Spaces		43%	73%	99%	85%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		364	546	1,493	2,403
% of Children from Low Income Families ⁷	57%				
Number of Children from Low Income Families ⁷		208	312	852	1,371
Labor Force Participation Rates		59.9%	59.9%	63.2%	61.9%
Number of Low Income Children with Working Parents ⁸		124	187	538	849
Number of Place-Based Subsidized Spaces ⁹		8	134	300	442
Number of Children with Alternative Payment Vouchers ¹⁰		8	33	52	93
Total Surplus (or Shortage) of Subsidized Care		(108)	(20)	(186)	(314)
Percent of Subsidized Demand Met		13%	89%	65%	63%

¹ Based on population by Census Tract from the 2017 American Community Survey. Population has been adjusted based on the California Department of Finance's population growth projections for 2019. For the purposes of this study, Infants are children under the age of 2, Preschoolers are children ages 2 to 4 years old, and School-Agers are children 5-12 years old.

² Labor force participation rates are from the 2017 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

³ Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

⁴ Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for February and March 2019.

⁵ Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

⁶ Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

⁷ Children in families earning less than 85% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 85% of SMI is less than \$69,708. This data calculates the number of families earning less than \$74,999 since data on families earning less than \$69,708 was not available. Therefore this calculation slightly overstates need for low-income families.

⁸ Children in families that are low-income and with working parents are eligible for state subsidies.

⁹ Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

¹⁰ Alternative Payment vouchers data is from AIR (2016) and is by ZIP code for the community area, not by Census Tract.

Sources: American Community Survey; California Department of Finance; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.