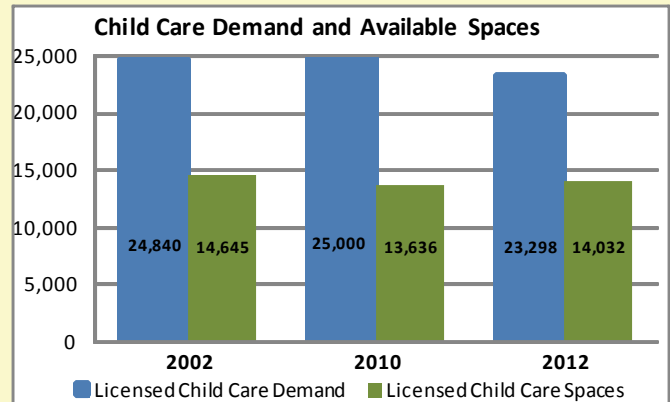
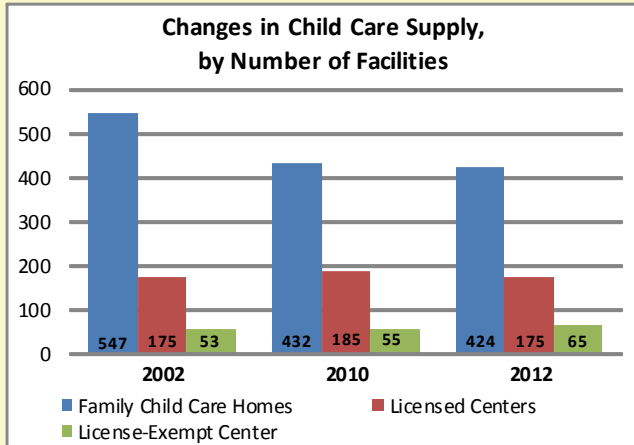


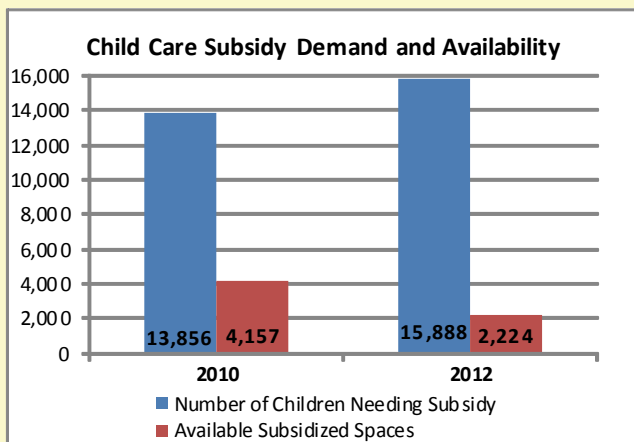
# SONOMA COUNTY CHILD CARE TRENDS

SPRING 2013

See back of page for notes on each chart.

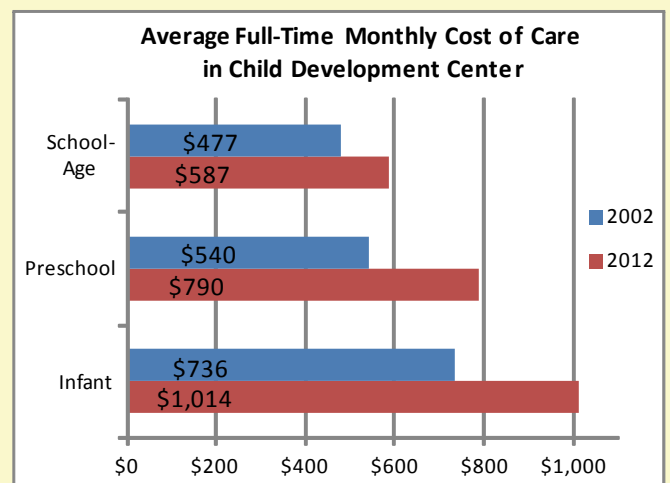
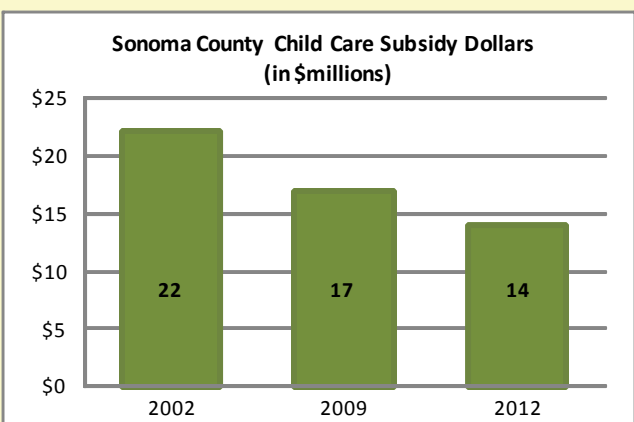


	2002	2010	2012
Child Population (ages 0-14)	92,000	93,168	75,000

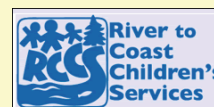


### Child Care Usage by Provider Type in Alternative Payment (AP) Contracts

2012	TOTALS
Percent of Licensed Providers	50%
Percent of License-Exempt Individual Providers	50%



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# SONOMA COUNTY CHILD CARE TRENDS

SPRING 2013

## Changes in Child Care Supply, by Number of Facilities Chart Footnotes

Notes: Although these numbers reflect licensed capacity, not all facilities choose to enroll to maximum capacity.

Data sources: Community Child Care Council of Sonoma County and River to Coast Children's Services

## Child Care Demand and Available Spaces Chart Footnotes

Notes: Although there is more demand than there is spaces available, some facilities have openings as available child care may not meet families' needs for the child's age, geographic location, hours, affordability, type of service, quality, etc.

Data sources: The Economic Impact of the Child Care Industry in Sonoma County, 2002; Child Care Needs Assessment - 2009 Sonoma County; 2012 Update Child Care Economic Impact

## Child Care Subsidy Demand and Availability Chart Footnotes

Notes: Due to the funding reductions (also shown in the Subsidy Dollars Chart) not only are there fewer subsidized spaces available in existing programs, there have also been closures of several subsidy programs and classrooms.

Data source: Child Care Planning Council of Sonoma County—2012 Zip Code Priorities

## Child Care Usage by Provider Type in Alternative Payment (AP) Contracts Chart Footnotes

Notes: Licensed providers = center, preschool, before/after school, or Family Child Care Home (licensed care in provider's home). License-Exempt Individual providers = family, friends and neighbors. Families often choose license-exempt care for evenings, weekends, varying schedules and infant care.

Data sources: Community Child Care Council of Sonoma County and River to Coast Children's Services

## Sonoma County Child Care Subsidy Dollars Chart Footnotes

Notes: Statewide, from 2008/09 to 2012/13, there has been a 33% reduction in child care funding (over \$1 billion).

Data source: Child Care Planning Council of Sonoma County

## Average Full-Time Monthly Cost of Care in Child Development Center Chart Footnotes

Notes: For a single working parent with two children, child care costs can comprise 25% to 34% of household income.

Data sources: Community Child Care Council of Sonoma County, River to Coast Children's Services

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