



**SUPPLEMENT
TO THE
2014 SONOMA COUNTY
CHILD CARE NEEDS ASSESSMENT**

December 2015

Prepared by
Nilsson Consulting

Prepared for
Child Care Planning Council of Sonoma County
Sonoma County Office of Education

Table A-1
Percent of Demand Met by Existing Facilities in Each Community and High Risk Priority Area
Sonoma Child Care Community Profiles - 2015

Community/High Risk Area	% of Infant Demand Met	% of Preschool Demand Met	% of School Age Demand Met
Santa Rosa	48%	79%	78%
Petaluma/Penngrove	61%	105%	83%
Sonoma Valley	34%	105%	42%
Rohnert Park/Cotati	63%	108%	60%
Sebastopol	50%	94%	49%
River Area/West County	78%	117%	10%
Windsor	73%	86%	59%
Healdsburg/Geyserville	24%	177%	105%
Cloverdale	36%	72%	114%
East Cloverdale	43%	96%	115%
Fettters Springs/Agua Caliente	18%	43%	125%
NorthWest Santa Rosa	32%	74%	50%
SouthWest Santa Rosa	63%	56%	14%
SouthEast Santa Rosa	20%	29%	35%

Source: Nilsson Consulting.

Table A-2
CCPC Communities per Portrait Maps
Sonoma Child Care Community Profiles - 2015

Portrait of Sonoma County Named Census Tracts		
Census Tract	Proposed Name	CCPC Communities, per Portrait Maps
Census Tract 1501, Sonoma County, California	Carneros Sonoma Area	Sonoma Valley
Census Tract 1502.02, Sonoma County, California	Sonoma City North/West Mayacamas Mountain	
Census Tract 1502.03, Sonoma County, California	Sonoma City South/Vineburg	
Census Tract 1502.04, Sonoma County, California	Downtown Sonoma	
Census Tract 1503.03, Sonoma County, California	Arnold Drive/East Sonoma Mountain	
Census Tract 1503.04, Sonoma County, California	Boyes Hot Springs West/El Verano	
Census Tract 1503.05, Sonoma County, California	Fetters Springs/Agua Caliente West	
Census Tract 1503.06, Sonoma County, California	Boyes Hot Springs/Fetters Springs/Agua Caliente East	
Census Tract 1505, Sonoma County, California	Kenwood/Glen Ellen	
Census Tract 1506.01, Sonoma County, California	Miwok	Petaluma/Penngrove
Census Tract 1506.02, Sonoma County, California	La Tercera	
Census Tract 1506.03, Sonoma County, California	Lucchesi/McDowell	
Census Tract 1506.07, Sonoma County, California	Sonoma Mountain	
Census Tract 1506.09, Sonoma County, California	Sunrise/Bond Parks	
Census Tract 1506.10, Sonoma County, California	Meadow	
Census Tract 1506.11, Sonoma County, California	Casa Grande	
Census Tract 1506.12, Sonoma County, California	Petaluma Airport/ Arroyo Park	
Census Tract 1507.01, Sonoma County, California	Grant	
Census Tract 1507.02, Sonoma County, California	Old Quarry	
Census Tract 1508, Sonoma County, California	Spring Hill	
Census Tract 1509.01, Sonoma County, California	McKinley	
Census Tract 1509.02, Sonoma County, California	Cherry Valley	
Census Tract 1510, Sonoma County, California	Cinnabar/West Rural Petaluma	
Census Tract 1511, Sonoma County, California	Two Rock	Rohnert Park / Cotati
Census Tract 1512.01, Sonoma County, California	West Cotati/Penngrove	
Census Tract 1512.03, Sonoma County, California	East Cotati/ Rohnert Park L Section	
Census Tract 1512.04, Sonoma County, California	Downtown Cotati	
Census Tract 1513.01, Sonoma County, California	Rohnert Park A Section	
Census Tract 1513.05, Sonoma County, California	Downtown Rohnert Park	
Census Tract 1513.06, Sonoma County, California	Central Rohnert Park	
Census Tract 1513.07, Sonoma County, California	Rohnert Park F/H Section	
Census Tract 1513.08, Sonoma County, California	Rohnert Park D/E/S Section	
Census Tract 1513.09, Sonoma County, California	Rohnert Park SSU/J Section	
Census Tract 1513.10, Sonoma County, California	Rohnert Park B/C/R Section	
Census Tract 1513.11, Sonoma County, California	Rohnert Park M Section	Sebastopol
Census Tract 1534.01, Sonoma County, California	North Sebastopol	
Census Tract 1534.03, Sonoma County, California	Southeast Sebastopol	
Census Tract 1534.04, Sonoma County, California	Southwest Sebastopol	
Census Tract 1535.01, Sonoma County, California	Hessel Community	
Census Tract 1535.02, Sonoma County, California	Gold Ridge	
Census Tract 1536, Sonoma County, California	West Sebastopol/Graton	River Area / West County
Census Tract 1537.03, Sonoma County, California	Monte Rio	
Census Tract 1537.04, Sonoma County, California	Guerneville	
Census Tract 1537.05, Sonoma County, California	Forestville/Rio Nido	
Census Tract 1537.06, Sonoma County, California	Russian River Valley	
Census Tract 1543.02, Sonoma County, California	Occidental/Bodega	
Census Tract 1543.03, Sonoma County, California	Sea Ranch/Timber Cove	
Census Tract 1543.04, Sonoma County, California	Jenner/Cazadero	

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Census Tract 1538.01, Sonoma County, California	West Windsor	Windsor
Census Tract 1538.04, Sonoma County, California	Northeast Windsor	
Census Tract 1538.06, Sonoma County, California	Central East Windsor	
Census Tract 1538.07, Sonoma County, California	Windsor East	
Census Tract 1538.08, Sonoma County, California	Central Windsor	
Census Tract 1538.09, Sonoma County, California	Windsor Southeast	Healdsburg & Geyserville
Census Tract 1539.01, Sonoma County, California	North Healdsburg	
Census Tract 1539.02, Sonoma County, California	Central Healdsburg	
Census Tract 1539.03, Sonoma County, California	Old Healdsburg	
Census Tract 1540, Sonoma County, California	Dry Creek	
Census Tract 1541, Sonoma County, California	Alexander Valley	Cloverdale
Census Tract 1542.01, Sonoma County, California	East Cloverdale	
Census Tract 1542.02, Sonoma County, California	West Cloverdale	Santa Rosa
Census Tract 1514.01, Sonoma County, California	Kawana Springs	
Census Tract 1514.02, Sonoma County, California	Taylor Mountain	
Census Tract 1515.02, Sonoma County, California	West Bennett Valley	
Census Tract 1515.03, Sonoma County, California	East Bennett Valley	
Census Tract 1515.04, Sonoma County, California	Central Bennett Valley	
Census Tract 1516.01, Sonoma County, California	North Oakmont/Hood Mountain	
Census Tract 1516.02, Sonoma County, California	Annadel/South Oakmont	
Census Tract 1517, Sonoma County, California	Spring Lake	
Census Tract 1518, Sonoma County, California	Montgomery Village	
Census Tract 1519, Sonoma County, California	Burbank Gardens	
Census Tract 1520, Sonoma County, California	Downtown Santa Rosa	
Census Tract 1521, Sonoma County, California	West Junior College	
Census Tract 1522.01, Sonoma County, California	Northern Junior College Neighborhood	
Census Tract 1522.02, Sonoma County, California	Brush Creek	
Census Tract 1522.03, Sonoma County, California	Southern Junior College Neighborhood	
Census Tract 1523, Sonoma County, California	Rural Cemetery	
Census Tract 1524, Sonoma County, California	Fountain Grove	
Census Tract 1525.01, Sonoma County, California	Middle Rincon South	
Census Tract 1525.02, Sonoma County, California	Middle Rincon North	
Census Tract 1526, Sonoma County, California	Skyhawk	
Census Tract 1527.01, Sonoma County, California	Larkfield-Wikiup	
Census Tract 1527.02, Sonoma County, California	Shiloh South	
Census Tract 1528.01, Sonoma County, California	Schaefer	
Census Tract 1528.02, Sonoma County, California	Bicentennial Park	
Census Tract 1529.03, Sonoma County, California	Comstock	
Census Tract 1529.04, Sonoma County, California	Piner	
Census Tract 1529.05, Sonoma County, California	Pioneer Park	
Census Tract 1529.06, Sonoma County, California	Fulton	
Census Tract 1530.01, Sonoma County, California	Coddingtown	
Census Tract 1530.02, Sonoma County, California	West End	
Census Tract 1530.03, Sonoma County, California	Railroad Square	
Census Tract 1530.05, Sonoma County, California	Laguna de Santa Rosa/Hall Road	
Census Tract 1530.06, Sonoma County, California	Olivet Road	
Census Tract 1531.02, Sonoma County, California	Sheppard	
Census Tract 1531.03, Sonoma County, California	Roseland Creek	
Census Tract 1531.04, Sonoma County, California	Roseland	
Census Tract 1532, Sonoma County, California	Bellevue	
Census Tract 1533, Sonoma County, California	Wright	

Table A-3
High Risk Priority Areas per A Portrait of Sonoma
Sonoma County Profiles 2015

East Cloverdale		ZIP (1)
91	Census Tract 1542.01, Sonoma County, California	East Cloverdale 95425

Fetters Springs/Agua Caliente West		
96	Census Tract 1503.05, Sonoma County, California	Fetters Springs/Agua Caliente West 95431, 95433

NorthWest Santa Rosa		
83	Census Tract 1530.03, Sonoma County, California	Railroad Square 95401, 95403
85	Census Tract 1530.01, Sonoma County, California	Coddingtontown
86	Census Tract 1519, Sonoma County, California	Burbank Gardens
88	Census Tract 1529.03, Sonoma County, California	Comstock
90	Census Tract 1520, Sonoma County, California	Downtown Santa Rosa
93	Census Tract 1528.02, Sonoma County, California	Bicentennial Park
94	Census Tract 1530.02, Sonoma County, California	West End
95	Census Tract 1521, Sonoma County, California	West Junior College

SouthWest Santa Rosa		
97	Census Tract 1531.02, Sonoma County, California	Sheppard 95407
98	Census Tract 1531.04, Sonoma County, California	Roseland
99	Census Tract 1531.03, Sonoma County, California	Roseland Creek

SouthEast Santa Rosa		
81	Census Tract 1514.01, Sonoma County, California	Kawana Springs 95404
89	Census Tract 1514.02, Sonoma County, California	Taylor Mountain

Table A-4
Population Summary Table for 2010 and 2015 (1)
Sonoma Child Care Community Profiles - 2015

Community Area/High Risk Area	2010 (1)				2015 (2)				CHANGE 2010 to 2015 (3)			
	Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total	Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total	Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total
Santa Rosa	5,521	8,337	21,402	35,260	5,212	7,870	21,147	34,229	(309)	(467)	(255)	(1,031)
Petaluma/Penngrrove	1,667	2,648	7,713	12,028	1,574	2,500	7,622	11,695	(93)	(148)	(91)	(333)
Sonoma Valley	770	1,300	3,660	5,730	727	1,227	3,617	5,571	(43)	(73)	(43)	(159)
Rohnert Park/Cotati	1,004	1,592	4,323	6,919	948	1,503	4,272	6,723	(56)	(89)	(51)	(196)
Sebastopol	368	683	2,171	3,222	347	645	2,147	3,140	(21)	(38)	(24)	(82)
River Area/West County	299	497	1,329	2,125	282	469	1,314	2,066	(17)	(28)	(15)	(59)
Windsor	708	1,187	3,517	5,412	668	1,121	3,477	5,266	(40)	(66)	(40)	(146)
Healdsburg/Geyserville	383	603	1,774	2,760	362	569	1,753	2,684	(21)	(34)	(21)	(76)
Cloverdale	247	385	969	1,601	233	363	958	1,554	(14)	(22)	(11)	(47)
Total by Age	10,967	17,232	46,858	75,057	10,353	16,267	46,308	72,928	(614)	(965)	(550)	(2,129)
East Cloverdale	109	170	384	663	103	160	380	643	(6)	(10)	(4)	(20)
Fetters Springs/Agua Caliente	179	300	724	1,203	169	283	715	1,167	(10)	(17)	(9)	(36)
NorthWest Santa Rosa	1,288	1,847	4,130	7,265	1,216	1,744	4,077	7,036	(72)	(103)	(53)	(229)
SouthWest Santa Rosa	561	823	1,952	3,336	530	777	1,927	3,234	(31)	(46)	(25)	(102)
SouthEast Santa Rosa	637	927	2,072	3,636	601	875	2,047	3,523	(36)	(52)	(25)	(113)

(1) 2010 population data from the U.S. Census by Census Tract and age by year.

(2) This 2010 Census data is adjusted by estimates of growth for Sonoma County from the California Department of Finance (DOF) P-2 Report to get 2015 estimates.

(3) Between 2010 and 2015, children from birth through age 4 decreased by 5.6%, children 5 through 9 decreased by 2.3%, and children 10 through 12 increased by 0.7%.

Sources: 2010 U.S. Census; DOF P-2 Report, Projections 2010-2060; Nilsson Consulting.

Table 1
Existing Child Care Demand and Supply in 2015 in Santa Rosa
Sonoma Child Care Community Profiles - 2015

SANTA ROSA	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	5,212	7,870	21,147	34,229
Avg. Labor Force Participation Rates	(2)	64%	64%	73%	69%
Children With Working Parents		3,314	5,005	15,396	23,715
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		1,226	4,254	6,928	12,408
% Distribution of Total Demand for Spaces by Age Group		10%	34%	56%	100%
% of Total Children Needing Licensed Care		24%	54%	33%	36%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	136 (5)	332	423	119	874
Licensed for 14	31	112	231	19	362
Child Care Center Supply	94 (6)	141	2,700	5,283	8,124
Current Child Care Supply	261	585	3,354	5,421	9,360
Percent Distribution		6%	36%	58%	100%
EXISTING SURPLUS/(SHORTAGE)		(641)	(900)	(1,507)	(3,048)
Percent Distribution		21%	30%	49%	100%
Percentage of Demand Met by Existing Facilities/Spaces		48%	79%	78%	75%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		5,212	7,870	21,147	34,229
% of Children from Low-Income Families	33% (7)				
Number of Children from Low-Income Families	(7)	1,720	2,597	6,978	11,294
Labor Force Participation Rates		64%	64%	73%	69%
Number of Low-Income Children with Working Parents	(8)	1,094	1,651	5,080	7,825
Number of Place-Based Subsidized Spaces	(9)	120	747	2,579	3,446
Number of Children with Alternative Payment Vouchers	(10)	215	341	366	922
Total Surplus (or shortage) of Subsidized Care		(759)	(563)	(2,135)	(3,457)
Percent of Subsidized Demand Met		31%	66%	58%	56%
Children in Families Earning Just Over the Eligibility Limit	(11)	1,056	1,594	4,283	6,933

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 2
Existing Child Care Demand and Supply in 2015 in Petaluma/Penngrove
Sonoma Child Care Community Profiles - 2015

PETALUMA/PENNGROVE	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	1,574	2,500	7,622	11,695
Avg. Labor Force Participation Rates	(2)	65%	65%	66%	66%
Children With Working Parents		1,022	1,623	5,061	7,707
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		378	1,380	2,278	4,035
% Distribution of Total Demand for Spaces by Age Group		9%	34%	56%	100%
% of Total Children Needing Licensed Care		24%	55%	30%	35%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	45	110	132	42	284
Licensed for 14	15	41	132	16	189
Child Care Center Supply	47 (6)	78	1,190	1,834	3,102
Current Child Care Supply	107	229	1,454	1,892	3,575
Percent Distribution		6%	41%	53%	100%
EXISTING SURPLUS/(SHORTAGE)		(149)	74	(386)	(460)
Percent Distribution		32%	-16%	84%	100%
Percentage of Demand Met by Existing Facilities/Spaces		61%	105%	83%	89%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		1,574	2,500	7,622	11,695
% of Children from Low-Income Families	25.7% (7)				
Number of Children from Low-Income Families	(7)	404	641	1,955	3,000
Labor Force Participation Rates		65%	65%	66%	66%
Number of Low-Income Children with Working Parents	(8)	262	416	1,298	1,977
Number of Place-Based Subsidized Spaces	(9)	2	198	307	507
Number of Children with Alternative Payment Vouchers	(10)	19	36	30	85
Total Surplus (or shortage) of Subsidized Care		(241)	(182)	(961)	(1,385)
Percent of Subsidized Demand Met		8%	56%	26%	30%
Children in Families Earning Just Over the Eligibility Limit	(11)	259	412	1,256	1,928

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 3
Existing Child Care Demand and Supply in 2015 in Sonoma Valley
Sonoma Child Care Community Profiles - 2015

SONOMA VALLEY	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	727	1,227	3,617	5,571
Avg. Labor Force Participation Rates	(2)	60%	60%	71%	67%
Children With Working Parents		433	731	2,571	3,735
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		160	622	1,157	1,939
% Distribution of Total Demand for Spaces by Age Group		8%	32%	60%	100%
% of Total Children Needing Licensed Care		22%	51%	32%	35%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	26	52	8	86
Licensed for 14		7	20	4	79
Child Care Center Supply	(6)	18	8	544	476
Current Child Care Supply		38	54	651	488
Percent Distribution		5%	55%	41%	100%
EXISTING SURPLUS/(SHORTAGE)		(106)	29	(669)	(746)
Percent Distribution		14%	-4%	90%	100%
Percentage of Demand Met by Existing Facilities/Spaces		34%	105%	42%	62%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		727	1,227	3,617	5,571
% of Children from Low-Income Families	33% (7)				
Number of Children from Low-Income Families	(7)	238	401	1,183	1,823
Labor Force Participation Rates		60%	60%	71%	67%
Number of Low-Income Children with Working Parents	(8)	142	239	841	1,222
Number of Place-Based Subsidized Spaces	(9)	0	182	0	182
Number of Children with Alternative Payment Vouchers	(10)	13	25	20	58
Total Surplus (or shortage) of Subsidized Care		(129)	(32)	(821)	(982)
Percent of Subsidized Demand Met		9%	87%	2%	20%
Children in Families Earning Just Over the Eligibility Limit	(11)	134	226	667	1,028

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 4
Existing Child Care Demand and Supply in 2015 in Rohnert Park/Cotati
Sonoma Child Care Community Profiles - 2015

ROHNERT PARK/COTATI	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	948	1,503	4,272	6,723
Avg. Labor Force Participation Rates	(2)	70%	70%	74%	72%
Children With Working Parents		665	1,054	3,153	4,871
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	53%
Total Demand for Child Care Spaces		246	896	1,419	2,561
% Distribution of Total Demand for Spaces by Age Group		10%	35%	55%	100%
% of Total Children Needing Licensed Care		26%	60%	33%	38%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	68	90	25	183
Licensed for 14		12	43	10	149
Child Care Center Supply	(6)	44	780	822	1,646
Current Child Care Supply		61	155	857	1,978
Percent Distribution		8%	49%	43%	100%
EXISTING SURPLUS/(SHORTAGE)		(91)	70	(562)	(583)
Percent Distribution		16%	-12%	96%	100%
Percentage of Demand Met by Existing Facilities/Spaces		63%	108%	60%	77%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		948	1,503	4,272	6,723
% of Children from Low-Income Families	30% (7)				
Number of Children from Low-Income Families	(7)	285	451	1,283	2,018
Labor Force Participation Rates		70%	70%	74%	72%
Number of Low-Income Children with Working Parents	(8)	200	316	946	1,462
Number of Place-Based Subsidized Spaces	(9)	16	150	310	476
Number of Children with Alternative Payment Vouchers	(10)	33	68	81	182
Total Surplus (or shortage) of Subsidized Care		(151)	(98)	(555)	(804)
Percent of Subsidized Demand Met		25%	69%	41%	45%
Children in Families Earning Just Over the Eligibility Limit	(11)	184	291	828	1,303

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 5
Existing Child Care Demand and Supply in 2015 in Sebastopol
Sonoma Child Care Community Profiles - 2015

SEBASTOPOL	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	347	645	2,147	3,140
Avg. Labor Force Participation Rates	(2)	69%	69%	70%	69%
Children With Working Parents		239	443	1,496	2,178
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		88	377	673	1,138
% Distribution of Total Demand for Spaces by Age Group		8%	33%	59%	100%
% of Total Children Needing Licensed Care		25%	58%	31%	36%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	18	30	67	28	125
Licensed for 14	8	14	80	9	103
Child Care Center Supply	13 (6)	-	207	290	497
Current Child Care Supply	39	44	354	327	725
Percent Distribution		6%	49%	45%	100%
EXISTING SURPLUS/(SHORTAGE)		(44)	(23)	(346)	(413)
Percent Distribution		11%	6%	84%	100%
Percentage of Demand Met by Existing Facilities/Spaces		50%	94%	49%	64%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		347	645	2,147	3,140
% of Children from Low-Income Families	25% (7)				
Number of Children from Low-Income Families	(7)	88	163	542	792
Labor Force Participation Rates		69%	69%	70%	69%
Number of Low-Income Children with Working Parents	(8)	60	112	377	550
Number of Place-Based Subsidized Spaces	(9)	0	22	2	24
Number of Children with Alternative Payment Vouchers	(10)	6	19	38	63
Total Surplus (or shortage) of Subsidized Care		(54)	(71)	(337)	(463)
Percent of Subsidized Demand Met		10%	37%	11%	16%
Children in Families Earning Just Over the Eligibility Limit	(11)	55	103	341	499

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care; percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included. Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies.
- (7) In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 6
Existing Child Care Demand and Supply in 2015 in River Area/West County
Sonoma Child Care Community Profiles - 2015

RIVER AREA/WEST COUNTY	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	282	469	1,314	2,066
Avg. Labor Force Participation Rates	(2)	56%	56%	64%	61%
Children With Working Parents		159	264	847	1,270
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		59	224	381	664
% Distribution of Total Demand for Spaces by Age Group		9%	34%	57%	100%
% of Total Children Needing Licensed Care		21%	48%	29%	32%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	17	30	12	59
Licensed for 14		9	69	13	107
Child Care Center Supply	(6)	4	164	12	180
Current Child Care Supply		24	46	37	346
Percent Distribution		13%	76%	11%	100%
EXISTING SURPLUS/(SHORTAGE)		(13)	39	(344)	(318)
Percent Distribution		4%	-12%	108%	100%
Percentage of Demand Met by Existing Facilities/Spaces		78%	117%	10%	52%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		282	469	1,314	2,066
% of Children from Low-Income Families	40% (7)				
Number of Children from Low-Income Families	(7)	112	185	519	816
Labor Force Participation Rates		56%	56%	64%	61%
Number of Low-Income Children with Working Parents	(8)	63	104	335	502
Number of Place-Based Subsidized Spaces	(9)	3	10	20	33
Number of Children with Alternative Payment Vouchers	(10)	6	28	17	51
Total Surplus (or shortage) of Subsidized Care		(54)	(66)	(298)	(418)
Percent of Subsidized Demand Met		14%	36%	11%	17%
Children in Families Earning Just Over the Eligibility Limit	(11)	48	80	225	354

(1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.

(2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.

(3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.

(4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.

(5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.

(6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.

(7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.

(8) Children in families that are low-income and with working parents are eligible for state subsidies.

(9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.

(10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.

(11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 7
Existing Child Care Demand and Supply in 2015 in Windsor
Sonoma Child Care Community Profiles - 2015

WINDSOR	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	668	1,121	3,477	5,266
Avg. Labor Force Participation Rates	(2)	59%	59%	74%	69%
Children With Working Parents		394	661	2,562	3,618
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	51%
Total Demand for Child Care Spaces		146	562	1,153	1,861
% Distribution of Total Demand for Spaces by Age Group		8%	30%	62%	100%
% of Total Children Needing Licensed Care		22%	50%	33%	35%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	31 (5)	80	101	24	205
Licensed for 14	7	26	48	-	74
Child Care Center Supply	10 (6)	-	333	652	985
Current Child Care Supply	48	106	482	676	1,264
Percent Distribution		8%	38%	53%	100%
EXISTING SURPLUS/(SHORTAGE)		(40)	(80)	(477)	(597)
Percent Distribution		7%	13%	80%	100%
Percentage of Demand Met by Existing Facilities/Spaces		73%	86%	59%	68%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		668	1,121	3,477	5,266
% of Children from Low-Income Families	23% (7)				
Number of Children from Low-Income Families	(7)	152	255	792	1,199
Labor Force Participation Rates		59%	59%	74%	69%
Number of Low-Income Children with Working Parents	(8)	90	151	584	824
Number of Place-Based Subsidized Spaces	(9)	18	143	144	305
Number of Children with Alternative Payment Vouchers	(10)	31	33	46	110
Total Surplus (or shortage) of Subsidized Care		(41)	25	(394)	(409)
Percent of Subsidized Demand Met		55%	117%	33%	50%
Children in Families Earning Just Over the Eligibility Limit	(11)	109	183	568	860

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 8
Existing Child Care Demand and Supply in 2015 in Healdsburg/Geyserville
Sonoma Child Care Community Profiles - 2015

HEALDSBURG/GEYSERVILLE	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	362	569	1,753	2,684
Avg. Labor Force Participation Rates	(2)	62%	62%	74%	70%
Children With Working Parents		226	356	1,303	1,885
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		84	302	587	972
% Distribution of Total Demand for Spaces by Age Group		9%	31%	60%	100%
% of Total Children Needing Licensed Care		23%	53%	33%	36%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	12	29	6	47
Licensed for 14		8	16	-	24
Child Care Center Supply	14 (6)	-	490	608	1,098
Current Child Care Supply		23	535	614	1,169
Percent Distribution		2%	46%	53%	100%
EXISTING SURPLUS/(SHORTAGE)		(64)	233	27	197
Percent Distribution		-32%	118%	14%	100%
Percentage of Demand Met by Existing Facilities/Spaces		24%	177%	105%	120%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		362	569	1,753	2,684
% of Children from Low-Income Families	34% (7)				
Number of Children from Low-Income Families	(7)	124	196	603	923
Labor Force Participation Rates		62%	62%	74%	70%
Number of Low-Income Children with Working Parents	(8)	78	122	448	648
Number of Place-Based Subsidized Spaces	(9)	0	122	220	342
Number of Children with Alternative Payment Vouchers	(10)	12	17	17	46
Total Surplus (or shortage) of Subsidized Care		(66)	17	(211)	(260)
Percent of Subsidized Demand Met		15%	114%	53%	60%
Children in Families Earning Just Over the Eligibility Limit	(11)	67	106	326	499

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care:percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 9
Existing Child Care Demand and Supply in 2015 in Cloverdale
Sonoma Child Care Community Profiles - 2015

CLOVERDALE	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	233	363	958	1,554
Avg. Labor Force Participation Rates	(2)	52%	52%	65%	60%
Children With Working Parents		121	189	623	934
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		45	161	280	486
% Distribution of Total Demand for Spaces by Age Group		9%	33%	58%	100%
% of Total Children Needing Licensed Care		19%	44%	29%	31%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	7	16	24	8	48
Licensed for 14	n/a	n/a	n/a	n/a	n/a
Child Care Center Supply	4 (6)	-	92	312	404
Current Child Care Supply	11	16	116	320	452
Percent Distribution		4%	26%	71%	100%
EXISTING SURPLUS/(SHORTAGE)		(29)	(45)	40	(34)
Percent Distribution		85%	131%	-116%	100%
Percentage of Demand Met by Existing Facilities/Spaces		36%	72%	114%	93%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		233	363	958	1,554
% of Children from Low-Income Families	33% (7)				
Number of Children from Low-Income Families	(7)	77	120	316	513
Labor Force Participation Rates		52%	52%	65%	60%
Number of Low-Income Children with Working Parents	(8)	40	63	206	308
Number of Place-Based Subsidized Spaces	(9)	0	20	200	220
Number of Children with Alternative Payment Vouchers	(10)	3	9	6	18
Total Surplus (or shortage) of Subsidized Care		(37)	(34)	0	(70)
Percent of Subsidized Demand Met		7%	46%	100%	77%
Children in Families Earning Just Over the Eligibility Limit	(11)	54	84	221	359

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 10
Existing Child Care Demand and Supply in 2015 in East Cloverdale
Sonoma Child Care Community Profiles - 2015

EAST CLOVERDALE	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	103	160	380	643
Avg. Labor Force Participation Rates	(2)	24%	24%	53%	41%
Children With Working Parents		25	39	201	265
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	50%
Total Demand for Child Care Spaces		9	33	90	133
% Distribution of Total Demand for Spaces by Age Group		7%	25%	68%	100%
% of Total Children Needing Licensed Care		9%	21%	24%	21%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	2	4	8	4	16
Licensed for 14	n/a	n/a	n/a	n/a	n/a
Child Care Center Supply	2 (6)	—	24	100	124
Current Child Care Supply	4	4	32	104	140
Percent Distribution		3%	23%	74%	100%
EXISTING SURPLUS/(SHORTAGE)		(5)	(1)	14	7
Percent Distribution		-75%	-18%	194%	100%
Percentage of Demand Met by Existing Facilities/Spaces		43%	96%	115%	105%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		103	160	380	643
% of Children from Low-Income Families	56% (7)				
Number of Children from Low-Income Families	(7)	58	90	213	361
Labor Force Participation Rates		24%	24%	53%	41%
Number of Low-Income Children with Working Parents	(8)	14	22	113	149
Number of Place-Based Subsidized Spaces	(9)	0	0	112	112
Number of Children with Alternative Payment Vouchers	(10)	3	9	6	18
Total Surplus (or shortage) of Subsidized Care		(11)	(13)	5	(19)
Percent of Subsidized Demand Met		21%	41%	105%	87%
Children in Families Earning Just Over the Eligibility Limit	(11)	24	38	90	153

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 11
Existing Child Care Demand and Supply in 2015 in Fethers Springs/Agua Caliente West
Sonoma Child Care Community Profiles - 2015

FETHERS SPRINGS/AGUA CALIENTE WEST	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	169	283	715	1,167
Avg. Labor Force Participation Rates	(2)	62%	62%	69%	66%
Children With Working Parents		105	175	491	771
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	53%
Total Demand for Child Care Spaces		39	149	221	409
% Distribution of Total Demand for Spaces by Age Group		9%	36%	54%	100%
% of Total Children Needing Licensed Care		23%	53%	31%	35%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	(5)	4	8	2	14
Licensed for 14	1	3	8	-	11
Child Care Center Supply	4 (6)	-	48	274	322
Current Child Care Supply	7	7	64	276	347
Percent Distribution		2%	18%	80%	100%
EXISTING SURPLUS/(SHORTAGE)		(32)	(85)	55	(62)
Percent Distribution		51%	138%	-89%	100%
Percentage of Demand Met by Existing Facilities/Spaces		18%	43%	125%	85%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		169	283	715	1,167
% of Children from Low-Income Families	51% (7)				
Number of Children from Low-Income Families	(7)	85	143	361	589
Labor Force Participation Rates		62%	62%	69%	66%
Number of Low-Income Children with Working Parents	(8)	53	89	248	390
Number of Place-Based Subsidized Spaces	(9)	0	24	114	138
Number of Children with Alternative Payment Vouchers	(10)	0	0	0	0
Total Surplus (or shortage) of Subsidized Care		(53)	(65)	(134)	(252)
Percent of Subsidized Demand Met		0%	27%	46%	35%
Children in Families Earning Just Over the Eligibility Limit	(11)	39	65	165	270

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care; percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 12
Existing Child Care Demand and Supply in 2015 in NorthWest Santa Rosa
Sonoma Child Care Community Profiles - 2015

NORTHWEST SANTA ROSA	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	1,216	1,744	4,077	7,036
Avg. Labor Force Participation Rates	(2)	58%	58%	73%	67%
Children With Working Parents		709	1,016	2,972	4,697
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		262	864	1,337	2,463
% Distribution of Total Demand for Spaces by Age Group		11%	35%	54%	100%
% of Total Children Needing Licensed Care		22%	50%	33%	35%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	14 (5)	35	47	96	178
Licensed for 14	1	3	9	14	26
Child Care Center Supply	14 (6)	45	584	565	1,194
Current Child Care Supply	29	83	640	675	1,398
Percent Distribution		6%	46%	48%	100%
EXISTING SURPLUS/(SHORTAGE)		(179)	(224)	(662)	(1,065)
Percent Distribution		17%	21%	62%	100%
Percentage of Demand Met by Existing Facilities/Spaces		32%	74%	50%	57%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		1,216	1,744	4,077	7,036
% of Children from Low-Income Families	30% (7)				
Number of Children from Low-Income Families	(7)	361	518	1,212	2,092
Labor Force Participation Rates		58%	58%	73%	67%
Number of Low-Income Children with Working Parents	(8)	211	302	883	1,396
Number of Place-Based Subsidized Spaces	(9)	31	165	0	196
Number of Children with Alternative Payment Vouchers	(10)	85	150	176	411
Total Surplus (or shortage) of Subsidized Care		(95)	13	(707)	(789)
Percent of Subsidized Demand Met		55%	104%	20%	43%
Children in Families Earning Just Over the Eligibility Limit	(11)	222	318	743	1,283

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 13
Existing Child Care Demand and Supply in 2015 in SouthWest Santa Rosa
Sonoma Child Care Community Profiles - 2015

SOUTHWEST SANTA ROSA	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	530	777	1,927	3,234
Avg. Labor Force Participation Rates	(2)	56%	56%	67%	63%
Children With Working Parents		299	438	1,291	2,028
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	52%
Total Demand for Child Care Spaces		110	372	581	1,064
% Distribution of Total Demand for Spaces by Age Group		10%	35%	55%	100%
% of Total Children Needing Licensed Care		21%	48%	30%	33%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	14 (5)	31	45	-	76
Licensed for 14	4	15	31	-	46
Child Care Center Supply	4 (6)	24	132	80	236
Current Child Care Supply	22	70	208	80	358
Percent Distribution		20%	58%	22%	100%
EXISTING SURPLUS/(SHORTAGE)		(40)	(164)	(501)	(706)
Percent Distribution		6%	23%	71%	100%
Percentage of Demand Met by Existing Facilities/Spaces		63%	56%	14%	34%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		530	777	1,927	3,234
% of Children from Low-Income Families	44% (7)				
Number of Children from Low-Income Families	(7)	231	339	841	1,410
Labor Force Participation Rates		56%	56%	67%	63%
Number of Low-Income Children with Working Parents	(8)	130	191	563	885
Number of Place-Based Subsidized Spaces	(9)	33	211	1,206	1,450
Number of Children with Alternative Payment Vouchers	(10)	64	95	75	234
Total Surplus (or shortage) of Subsidized Care		(33)	115	718	799
Percent of Subsidized Demand Met		74%	160%	227%	190%
Children in Families Earning Just Over the Eligibility Limit	(11)	118	173	429	720

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.

Table 14
Existing Child Care Demand and Supply in 2015 in SouthEast Santa Rosa
Sonoma Child Care Community Profiles - 2015

SOUTHEAST SANTA ROSA	No. of Providers	Child Care as of 2015			
		Under 2 Years Old	2 to Under 5 Years Old	5 to Under 13 Years Old	Total, 0 to 12 Years
EXISTING DEMAND		Child Care Demand			
Estimated Total Children	(1)	601	875	2,047	3,523
Avg. Labor Force Participation Rates	(2)	57%	57%	70%	64%
Children With Working Parents		343	499	1,427	2,268
% Children with Working Parents Needing Licensed Care	(3)	37%	85%	45%	53%
Total Demand for Child Care Spaces		127	424	642	1,192
% Distribution of Total Demand for Spaces by Age Group		11%	36%	54%	100%
% of Total Children Needing Licensed Care		21%	48%	31%	34%
EXISTING SUPPLY		Child Care Spaces			
Family Child Care Home Supply	(4)				
Licensed for 8	7 (5)	17	25	7	49
Licensed for 14	2	8	16	-	24
Child Care Center Supply	5 (6)	-	80	217	297
Current Child Care Supply	14	25	121	224	370
Percent Distribution		7%	33%	61%	100%
EXISTING SURPLUS/(SHORTAGE)		(102)	(303)	(418)	(822)
Percent Distribution		12%	37%	51%	100%
Percentage of Demand Met by Existing Facilities/Spaces		20%	29%	35%	31%
DEMAND FOR SUBSIDIZED CARE					
Total Number of Children by Age Group		601	875	2,047	3,523
% of Children from Low-Income Families	45% (7)				
Number of Children from Low-Income Families	(7)	269	392	917	1,579
Labor Force Participation Rates		57%	57%	70%	64%
Number of Low-Income Children with Working Parents	(8)	154	223	639	1,016
Number of Place-Based Subsidized Spaces	(9)	5	40	420	465
Number of Children with Alternative Payment Vouchers	(10)	28	38	56	122
Total Surplus (or shortage) of Subsidized Care		(121)	(145)	(163)	(429)
Percent of Subsidized Demand Met		21%	35%	74%	58%
Children in Families Earning Just Over the Eligibility Limit	(11)	152	222	519	893

- (1) Based on population by Census Tract from the 2010 U.S. Census. Population has been adjusted based on the California Department of Finance's population growth projections for 2015.
- (2) Labor force participation rates are from the 2013 5-Year American Community Survey and include children with two working parents or single working parents. Rates vary by age, under 6 years and over 6 years.
- (3) Not all children with working parents are assumed to need licensed care: percentage assumptions are used to calculate the number of children requiring licensed care under each age category, based on the LPC Child Care Needs Assessment Instruction Guide. The remaining children are assumed to be cared for in alternate arrangements, such as by family members, nannies, friends, and other unlicensed care.
- (4) Data on child care supply provided by the Community Child Care Council of Sonoma County (4Cs) and River to Coast Children's Services. Data is for June 2015.
- (5) Family Child Care Home spaces by age are broken down by desired capacity of each FCCH.
- (6) Child care center supply includes supply that is in the R&R databases. Some, but not all, ASES and 21st Century data were included.
- (7) Children in families earning less than 70% of State Median Income (SMI) are considered low-income and are income-eligible for State subsidies. In California, for a family of four, 70% of SMI is less than \$52,959. This data calculates the number of families earning less than \$49,999 since data on families earning less than \$52,959 was not available.
- (8) Children in families that are low-income and with working parents are eligible for state subsidies.
- (9) Place-based subsidy data was provided by the Community Child Care Council of Sonoma County (4Cs), River to Coast Children's Services (RCCS), and Children and Family Circle. ASES and 21st Century data was not available and is not included.
- (10) Alternative Payment vouchers data is from AIR and is by ZIP code for the community area, not by Census Tract.
- (11) This is the number of children in families earning between \$50,000 and \$74,999 who earn just over 70% of State Median Income and don't qualify for subsidies but may not be able to pay the full price of child care.

Sources: 2010 U.S. Census; California Department of Finance; 2013 American Community Survey; American Institutes for Research (AIR); Sonoma County Office of Education; Community Child Care Council of Sonoma County (4Cs); River to Coast Children's Services; Nilsson Consulting.