



ERP - Position Control 2025/2026

This workshop is for Frontline ERP Escape HR/Payroll and Finance users who work in Position Control activities for Budget Development.

We will review the setup to create the next fiscal year and Roll Assignments in order to create the 2025/2026 Adopted Budget.

Provide Checklist:

- Create Fiscal Year 2026
- Roll Calendars
- Review Positions
- Review Job Classes
- Vacancy Setup
- Roll Assignments

Position Control Reports:

- Pos08 - Assignment Roll Forward Problem Preview
- Pos07 - Assignment Roll Forward Review
- Pos03 - Position Assignments - Date Range
- Pos20 - Position Cost by Account
- Pos22 - Employee Assignment Funding

This class is for Sonoma County employees only.

When Wednesday, March 13, 2025
9:00 am - 12:00 pm

Location Hybrid - TLC Eagen 3/4 and Online. Zoom link and documentation will be sent to registered participants prior to date

Presenter SCOE IT Business Systems Support Analysts

Cost Free

Audience Frontline ERP Escape HR/Payroll and Finance Users in Position Control and Budget Development

Registration http://scoe.org/pub/htdocs/class.html?class_id=11463
Escape Support, (707) 524-8324, escapesupport@scoe.org

Questions Escape Support, (707) 524-8324, escapesupport@scoe.org